

The Honorable Laura Inveen

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IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON
IN AND FOR THE COUNTY OF KING

STEVEN TRUBOW, an individual, MMAS
RESEARCH, LLC, a Washington limited
liability company,

Plaintiffs,

v.

DONALD MORISKY and SUSAN
MORISKY, husband and wife, PHILLIP
MORISKY, an individual, MARTY
MORISKY, an individual, and MORISKY
RESEARCH, LLC, a Nevada limited liability
company.

NO. 19-2-19872-9 SEA

DONALD AND SUSAN MORISKY’S
ANSWER TO COMPLAINT,
AFFIRMATIVE DEFENSES AND
COUNTERCLAIMS

COMES NOW defendants Donald and Susan Morisky, and in answer to plaintiffs’
complaint admits, denies, and alleges as follows:

I. THE PARTIES

1. Admit.

2. Admit that MMAS Research, LLC is a Washington limited liability company
formed in December, 2016. Admit that Dr. Morisky was a member of the entity and is entitled to
50% of the net proceeds of the entity from the date of its formation. Otherwise, denied.

1 users and under authority of Dr. Morisky has certified users of Dr. Morisky's intellectual property.
2 Admit MMAS Research issues licenses in North America, Europe, Africa and Asia. Otherwise,
3 denied.

4 14. Admit that MMAS Research and Dr. Morisky have pursued infringement claims,
5 sometimes involving settlement agreements. Otherwise, denied.
6

7 15. Admit that Dr. Morisky received a payroll check, reflecting withholdings, for the
8 gross amount of \$80,000 and that that payment was reported via W-2 issued by MMAS Research,
9 LLC to Donald Morisky for calendar year 2018. Otherwise, denied.
10

11 16. Admit that MMAS Research was obligated to pay distributions of fifty percent of
12 net revenue to Dr. Morisky. Otherwise, denied.

13 17. Admit that Morisky Medication Adherence Research, LLC ("MMAR") was formed
14 on January 22, 2019, is a Nevada, LLC, and that Donald Morisky, Susan Morisky, Phillip Morisky
15 and Marty Morisky are members of that entity. Admit that plaintiff Trubow was not notified by
16 Donald Morisky of the formation of MMAR at the time of formation, but Mr. Trubow both had
17 notice that such an entity might be formed, and invited formation of such an entity by Dr. Morisky,
18 stating as follows by e-mail dated May 24, 2017 to Mr. Trubow: "We cannot list a California or
19 Nevada address in research articles, on the Widget, or anywhere else that shows we are selling
20 licenses. If you want to do that, you need to set up a Nevada LLC and sell your MMAS license and
21 administer the copyright requirements for that license from Nevada". Otherwise, denied.
22

23 18. Denied, except admit that on February 14, 2019, Steven Trubow sent an e-mail to
24 Don Morisky stating as follows:
25

26 Don,

27 I have been the managing partner of MMAS Research LLC for the last
28 two years. I perform 90% of the work. I work on average over 70 hours

1 a week. I pay 100% of the bills. I write 100% of the licenses and
2 settlement agreements for our three lawyers.

3 I have not changed our original agreement to split the revenues 50/50

4 You have known Imani was on the payroll since August of last year.
5 Imani gets paid for her invaluable assistance training and certifying
6 licensees. If you want to remove her from the payroll, that is your right. I
7 will pay her out of my personal quarterly dividends Please let me and
8 Rodney know that it is your wish to remove Imani from the payroll.

9 If you want to withdraw from MMAS Research LLC you are free to do
10 so, but you will give up your 50% ownership in the Morisky Widget.

11 Sincerely yours
12 Steven Trubow
13 Donald Morisky
14 MMAS Research LLC
15 Coronado California USA
16 360-824-0701
17 www.morisky.org

18 19. Admit.

19 20. Admit that MMAS Research continued ongoing business operations from January
20 through July, 2019. Otherwise denied.

21 21. Denied.

22 22. Denied, except admit that on June 21, 2019, Donald Morisky sent the following e-
23 mail to Steven Trubow:

24 Steve: After consideration, I have decided to accept the offer of
25 withdrawal as a member contained in the February 14, 2019 e-mail from
26 you to me. I have attached below a copy for your convenience. The offer
27 “If you want to withdraw from MMAS Research LLC you are free to do
28 so, but you will give up your 50% ownership in the Morisky Widget” is
accepted. I hereby withdraw as a member and from all other of my roles
on behalf of MMAS Research, LLC, effective June 21, 2019. Thank
you.

1 23. Admit that by document signed by Donald Morisky on June 25, 2019, Dr. Morisky
2 notified the Washington Secretary of State that he was no longer a member of MMAS Research,
3 LLC. Otherwise, denied.

4 24. Admit that Dr. Morisky withdrew as a member of MMAS Research, LLC, effective
5 June 21, 2019, otherwise denied.
6

7 25. Admit that Plaintiffs have quoted RCW 25.15.131(4) in the Complaint.

8 26. Denied.

9 27. Denied.

10 28. Denied, except admit that on July 2, 2019, Phillip Morisky sent the following e-
11 mail to Marie Ferrua in response to an inquiry by Marie Ferrua:
12

13 **Philip Morisky**

Tue 7/2/2019 11:13 PM

To: Marie.FERRUA@gustaveroussy.fr <Marie.FERRUA@gustaveroussy.fr>

3 attachments (1 MB)

Morisky_Questionnaire Form Fill.pdf; AMA_MMAS-8 protocol.pdf;

APhA_CEU_Accrediation.pdf;

16 Good evening Marie,

17
18 The demand for use of our validated instrument has reached global
19 proportion, especially given the recent accreditation by the American
20 Medical Association. It is important to note that the MMAS-8 is not meant
21 to be used as a cross sectional study, but rather as an immediate discovery
22 of patient adherence. Thus, the follow up interval with patients determined
23 to be low to non adherent should be immediate, with educational
24 counselling from a Health Care Provider.

25 Training and certification: All users of the MMAS Scales must be trained
26 and certified using the Morisky Protocol. You would also be given
27 instruction as to how to use the web based Platform to administer tests and
28 identify the results. A Q & A would be available as well as ongoing
consultation via email with Dr Morisky on any assistance with the study
itself. We would arrange a mutual date for up to a 6 hour, face to face
training at your location for up to 25 users of the tool.

There are fees associated with the license as well as training costs. Once
trained, users will only have to apply for a new license for any future
study.

1 I have attached a brief questionnaire for you to fill. Please be as detailed
2 regarding your study as possible so that we can tailor a proposal that fits
3 your needs. I hope this information is helpful in making your decision to
4 use our validated adherence instruments. I have attached a recent
5 accreditation/endorsement from the American Medical Association and
6 the American Pharmaceutical Association recommending the MMAS-8 as
7 a model adherence assessment instrument. They also provide a protocol
8 for educational counseling based on responses to the MMAS-8.

9 You may want to ask your institution or sponsoring agency to purchase the
10 license for use in their facility. If that is not possible, you can use another
11 adherence scale, the Morisky Green Levine Scale which has been cited
12 over 3000 times in the scientific community. The processing fee is \$79.00
13 and the following package:

14 1. Two articles Dr. Morisky published during the period 1975-80: a) the
15 original study of psychometric properties of the MGL and long-term
16 behavioral outcomes, and a five-year study that assessed MGL use and
17 morbidity and mortality.

18 2. citations of published articles that have used the MGL adherence scale
19 in their research. You also can make your own translation if you need.

20 3. If you wish to use the MGL, please send me your email that will be
21 used to send you the PayPal Payment Request MGL BACKGROUND:
22 Adherence to the medical regimen continues to rank as a major clinical
23 problem in the management of patients with essential hypertension, as in
24 other health conditions treated with drugs and lifestyle modification. This
25 article reviews the psychometric properties and tests the concurrent and
26 predictive validity of a structured four-item self-reported adherence
27 measure (alpha reliability = 0.61), which can be easily integrated into the
28 medical visit. Items in the scale address barriers to medication-taking
and permit the health care provider to reinforce positive adherence
behaviors. Data on patient adherence to the medical regimen were
collected at the end of a formalized 18-month educational program. Blood
pressure measurements were recorded throughout a 3-year follow-up
period. Results showed the scale to demonstrate both concurrent and
predictive validity with regard to blood pressure control at 2 years and 5
years, respectively. Seventy-five percent of the patients who scored high
on the four-item scale at year 2 had their blood pressure under adequate
control at year 5, compared with 47% under control at year 5 for those
patients scoring low (P less than 0.01).

Philip M. Morisky, M.B.A.
SVP- Global Initiatives
Medication Adherence Research Institute
(c) 562-533-2706

1 (e) philip.morisky@medicationadherence.institutute

2 29. Admit that Donald Morisky sent the quoted text to certain licensees. Otherwise,
3 denied.

4 30. Denied.

5 31. Defendants lack sufficient information to affirm or deny this allegation. Therefore,
6 denied.

7 32. The allegations in Complaint paragraph 32 falsely identify Dr. Morisky's
8 intellectual property as belonging to MMAS Research, LLC, and falsely presume MMAS
9 Research LLC has any rights and Dr. Morisky has any obligations with respect to undefined
10 "potential licensees" of MMAS Research, LLC. It is possible that a licensee of Dr. Morisky's
11 intellectual property through MMAS Research, LLC has attempted to contact a defendant and
12 license Dr. Morisky's intellectual property, but Defendants Donald Morisky and Susan Morisky
13 have not identified any to date. Therefore, denied.

14 33. Denied.

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18 **IV. FIRST CAUSE OF ACTION – BREACH OF FUDICIARY DUTY**
19 **(AGAINST DEFENDANT DONALD MORISKY)**

20 34. Defendants Donald and Susan Morisky reassert their answers to paragraphs 1-33 of
21 the Complaint.

22 35. Denied.

23 36. Denied.

24 37. Denied.

25
26 **V. SECOND CAUSE OF ACTION – TORTIOUS INTERFERENCE**
27 **(ALL DEFENDANTS)**

28 38. Defendants Donald and Susan Morisky reassert their answers to paragraphs 1-37 of
the Complaint.

1 39. Denied.

2 40. Denied.

3 41. Denied.

4 42. Denied.

5 43. Denied.

7 **VI. THIRD CAUSE OF ACTION – INJUNCTIVE RELIEF**

8 **(ALL DEFENDANTS)**

9 44. Defendants Donald and Susan Morisky reassert their answers to paragraphs 1-43 of
10 the Complaint.

11 45. Denied.

12 46. Denied.

13 47. Denied.

14 48. Denied.

15 **VII. FIFTH (SIC) CAUSE OF ACTION – DECLARATORY RELIEF**

16 49. Defendants Donald and Susan Morisky reassert their answers to paragraphs 1-48 of
17 the Complaint.

18 50. Denied.

19 51. Admit that Plaintiffs have simultaneously invoked equity and RCW 7.24.010.
20 Admit further that Plaintiffs seek a judicial determination and declaratory relief. Otherwise,
21 denied.
22

23 52. Admit that plaintiffs request a speedy hearing. Otherwise, denied.
24

25 **VIII. PRAYER FOR RELIEF**

26 A. Denied.

27 B. Denied.

28 C. Denied.

1 D. Denied.

2 E. Denied.

3 By way of further Answer, defendants Morisky assert the following affirmative defenses:

4 **IX AFFIRMATIVE DEFENSES**

- 5
- 6 1. Insufficiency of process as to Susan Morisky;
 - 7 2. Insufficiency of service of process as to Susan Morisky
 - 8 3. Lack of personal jurisdiction over Susan Morisky;
 - 9 4. Lack of subject matter jurisdiction over copyright counterclaim;
 - 10 5. Failure to state a claim upon which relief can be granted;
 - 11 6. Unclean hands;
 - 12 7. Breach of contract;
 - 13 8. Fault of a non-party (Rodney Watson).
 - 14 9. Discovery is underway, and Defendants Donald and Susan Morisky respectfully

15 reserve their rights to assert further affirmative defenses as discovery progresses.

16

- 17 10. Steve Trubow acknowledged, during the course of Dr. Morisky's membership in
- 18 MMAS Research, LLC, Dr. Morisky's right to "set up a Nevada LLC and sell your MMAS license
- 19 and administer the copyright requirements for that license from Nevada"
- 20

21 **X. COUNTERCLAIMS**

22 By way of further answer and counterclaim against Steven Trubow, defendant Donald

23 Morisky alleges as follows:

24 **FACTS COMMON TO ALL COUNTERCLAIMS**

25

- 26 1. This case arises from the malicious efforts by Plaintiff Steven Trubow directly and
- 27 through his control of Plaintiff MMAS Research, LLC, to wrongfully deprive Dr. Donald E.
- 28 Morisky of his intellectual property rights in and licensing fees from Dr. Morisky's life's work in

1 developing, authoring, and perfecting what is known world-wide as the life-saving “Morisky
2 Medication Adherence Scale.” See Dr. Morisky’s Current Curriculum Vitae, attached hereto as

3 **Exhibit A.**

4 **A. Dr. Morisky’s Professional and Educational Background**

5
6 2. Dr. Morisky received a Master of Science degree in 1977 and a Doctor of Science
7 degree in 1981, both from Johns Hopkins School of Hygiene and Public Health (Behavioral
8 Sciences and Health Education). *Id.*

9
10 3. Thereafter Dr. Morisky led a 36-year career as a professor and visiting professor at
11 prestigious health and science universities and programs, including Johns Hopkins University,
12 University of Hawaii, China Medical University, Taiwan, National Yang-Ming University,
13 Taiwan, and the University of California at Los Angeles (UCLA). *Id.*

14
15 4. Dr. Morisky concluded his full-time professorship at UCLA in 2017, after
16 approximately 35 years of distinguished service as a Tenured Professor, a Vice Chair, and later
17 Chair of the Department of Community Health Sciences, and as the Program Director for the
18 Masters of Public Health for Health Professionals Program (MPH-HP).

19
20 5. Dr. Morisky attained Emeritus status in 2017 and continues to serve in that capacity
21 and as a Professor of Public Health at UCLA Fielding School of Public Health for the Department
22 of Community Health Sciences.

23
24 6. Dr. Morisky also continues to serve as a Distinguished Chair Visiting Professor for
25 Kaohsiung Medical University, Kaohsiung City, Taiwan; the Distinguished Visiting Professor for
26 China Medical University, School of Public Health, Taichung City, Taiwan; the Distinguished
27 Visiting Professor for the Taiwan Medical University, College of Public Health and Nutrition,
28 School of Public Health, Taipei; Senior Associate for the Charles R. Dre Post Graduate Medical
School, Department of Internal Medicine; Associate for the UCLA Jonsson Comprehensive

1 Cancer Center; and as an Associate for Johns Hopkins University, School of Hygiene and Public
2 Health, Department of Behavioral Sciences and Health Education.

3 7. Dr. Morisky has been the recipient of two major NIH grants in connection with his
4 work; has received numerous honors, including “Distinguished Fellow, American Academy of
5 Health Behavior and the Society of Public Health Education, Top 10 CBPR Intervention Program
6 (HIV/AIDS Prevention Program Archive for Developing Countries), Program Excellence Award
7 for “Behavioral Research in Support of HIV/AIDS Prevention in the Philippines, and numerous
8 others. He has published over 30 books, book chapters or monographs and has authored or co-
9 authored over 250 articles in peer-reviewed journals, in addition to numerous seminar
10 presentations and speaking engagements for over three decades. Exhibit A.

11
12
13 **B. The Creation of the “Morisky Medication Adherence Scale”**

14 8. Dr. Morisky is known world-wide as the foremost expert on identifying and
15 remediating the life-threatening risks associated with the failure of patients to comply with
16 medication protocols. Medical practitioners and clinicians have long known that patients too often
17 die from avoidable complications with terminal or chronic illnesses simply because they fail to
18 take their medication as prescribed.

19
20 9. Dr. Morisky’s life work has been to provide successful, proven and scientifically
21 replicable protocols that literally extend and save the lives of patients with terminal and chronic
22 illnesses by promptly identifying potential compliance issues and pre-emptively providing timely,
23 scaled, and tailored intervention protocols.

24
25 10. Dr. Morisky’s work in this field commenced with his doctoral dissertation in 1982
26 which focused on the long-term outcomes of 400 hypertensive patients who were given
27 educational counseling on the importance of taking their prescription medications as directed as
28 opposed to a control group who did not receive such additional counseling.

1 11. This was one of the first studies in the field. The findings were so impressive as to
2 result in its publication in the prestigious American Journal of Public Health in 1983, and the
3 adoption of the counseling intervention by the National Heart, Lung, and Blood Institute.

4 12. The impact of educational intervention and the use of targeted questionnaires as
5 part of that process was also published in the influential peer-reviewed journal, Medical Care in
6 1986. Thereafter, the questionnaire became known in medical literature around the world as the
7 “Morisky, Green and Levine Medication Adherence Questionnaire (“MGL MAQ”). The article
8 has subsequently been cited in medical literature over 3500 times.

9 13. In the same year, 1986, after engaging in numerous research focus group sessions
10 with patients, Dr. Morisky identified four simple yet critical questions, that upon clinical study,
11 proved to effectively predict medication adherence. This four-part questionnaire became known
12 as the “Morisky Medication Adherence Scale” or “MMAS” and is now known as the “MMAS-4.”

13 14. From 1993 to 1997, Dr. Morisky worked as an external consultant on a NIH
14 (National Institutes of Health) research grant at the Martin Luther King Drew Medical Center in
15 Los Angeles to refine and improve the MMAS. The focus of this research was not merely to
16 identify potentially non-compliant patients, but importantly, to inform the medical practitioner of
17 exactly “why” the patient was not likely to take the prescribed medication.

18 15. This process took years of study and clinical trials to perfect. The result was Dr.
19 Morisky’s development of a simple eight-part questionnaire that could provide tailored and
20 targeted information to a medical practitioner sufficient to effectively implement a counseling and
21 intervention protocol for the provider’s patients, potentially extending or saving their lives.

22 16. To distinguish this eight-part questionnaire it is called the “MMAS-8”, and the
23 four-part questionnaire thereafter has consistently been identified as the “MMAS-4.” Collectively,
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1 the two scales are known as the “Morisky Medication Adherence Scales” (herein, simply the
2 “Morisky Scales”).

3 17. In the process of creating the Morisky Scales, Dr. Morisky also perfected the
4 scoring protocols required to accurately quantify likely medication adherence and identify
5 appropriate interventions. These processes are known as the “Morisky Medication Adherence
6 Protocol” (herein, the “Morisky Protocol”).

7 18. The original MMAS studies were on adherence for hypertensive patients. Since
8 1983, Dr. Morisky, in collaboration with over 500 researchers throughout the world, has continued
9 to assess the adherence predictive success of the MMAS-4 and MMAS-8 in an ever-expanding
10 array of medication regimens for a wide range of various chronic and terminal illnesses.

11 19. In addition, Dr. Morisky has worked with international researchers, the
12 International Linguistic Institutes, MAPI, and Corporate Translations, Inc., to translate the
13 Morisky Scales and Morisky Protocol into over 80 different languages.

14 20. The Morisky Scales are considered the “Gold Standard” world-wide in peer-
15 reviewed journals for the assessment and remediation of patient medication adherence.

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19 **FACTS COMMON TO FEDERAL INTELLECTUAL PROPERTY CLAIMS**

20 **A. Dr. Morisky’s Copyrighted Works**

21 21. By operation of federal copyright law, Dr. Morisky is the copyright owner of all
22 writings, articles, books, chapters, monograms, seminar materials, speeches and presentations, and
23 audio and visual works of the same.

24 22. Included within this body of copyright protected works owned by Dr. Morisky are
25 the MGL MAQ (as a co-owner with other authors), the Morisky Scales (MMAS-4 and MMAS-8),
26 and the Morisky Protocols.
27
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1 23. While federal copyright registration is not required under federal copyright law to
2 secure ownership of copyrights, registration does provide the holder with presumptive proof of
3 such ownership.

4 24. On June 12, 2016, the United States Copyright Office issued a Copyright
5 Registration to Donald E. Morisky, Registration No. TX0008285390, for the “Morisky Medication
6 Adherence Scale (4-item)” (the “MMAS-4 Copyright”). A true and accurate copy of that
7 registration is attached hereto as **Exhibit B**.

8 25. On September 21, 2018, the United States Copyright Office issued a Copyright
9 Registration to Donald E. Morisky, Registration No. TX0008632533, for the “Morisky Medication
10 Adherence Scale (8-item)” (the “MMAS-8 Copyright”). A true and correct copy of this
11 registration is attached hereto as **Exhibit C**.

12 26. Collectively the MMAS-4 Copyright and the MMAS-8 Copyright, together with all
13 related training, marketing, diagnostic, scoring and intervention protocols are the “Morisky Scale
14 Copyrights.”

15 27. Under federal copyright law, ownership of a copyright can only be transferred by
16 an assignment in writing.

17 28. While Dr. Morisky has granted a revocable license to his former company, Plaintiff
18 MMAS Research, LLC, to use the Morisky Scale Copyrights, he has never assigned, transferred,
19 or contributed ownership of such copyrights to any person or entity, nor has Dr. Morisky has ever
20 entered into any agreement to transfer, assign, or contribute ownership of such copyrights to any
21 person or entity.

22 29. The Morisky Scale Copyrights remains the exclusive property of Dr. Morisky.
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1 **B. Dr. Morisky’s Trademarks**

2 30. By operation of federal trademark law, Dr. Morisky’s name, MORISKY,
3 MORISKY MEDICATION ADHERENCE SCALE, MORISKY SCALE, MORISKY
4 MEDICATION ADHERENCE PROTOCOL, MMAS, MMAS-4, and MMAS-8, MORISKY
5 WIDGET (collectively, the “Morisky Marks”) have acquired trademark rights in connection with
6 the provision of diagnostic procedures to assess adherence to medication protocols, and in
7 connection with identifying and proscribing compliance and intervention protocols and other
8 related goods and services offered in connection with the same.
9

10 31. These terms do not merely identify Dr. Morisky, but also function as secondary
11 source identifiers in that they also identify the source of such diagnostic and intervention protocol
12 and related goods and services. As such, the Morisky Marks are protectable marks under federal
13 trademark law.
14

15 32. Under federal trademark law, Dr. Morisky, as the first person to use in commerce
16 the MORISKY, MORISKY MEDICATION ADHERENCE SCALE, MORISKY SCALE,
17 MORISKY MEDICATION ADHERENCE PROTOCOL, MMAS, MMAS-4, and MMAS-8
18 marks, is the sole and exclusive owner of such marks.
19

20 33. Dr. Morisky is also the owner of the MORISKY WIDGET mark even though on
21 information and belief his company at the time, Plaintiff MMAS Research, was the first to use the
22 mark in commerce. As holder of the MORISKY mark, use of the MORISKY mark in connection
23 with any other term, including WIDGET, for the same or similar goods or services would be
24 barred under federal trademark law as confusingly similar and infringing unless owned by the
25 holder of the MORISKY mark.
26

27 34. Dr. Morisky permitted his former company MMAS Research to use the MORISKY
28 WIDGET only because Plaintiffs had earlier agreed that any intellectual property developed by

1 MMAS Research, would be owned by Dr. Morisky with the Company receiving back a revocable
2 license to use such property.

3 35. While Dr. Morisky did grant a revocable license to his company, Plaintiff MMAS
4 Research, to use the Morisky Marks, he has never transferred, assigned, or contributed ownership
5 of any of the Morisky Marks to any person or entity, nor has he ever agreed to do so at any time.
6

7 36. Under federal trademark law, the Morisky Marks remain the exclusive property of
8 Dr. Morisky.

9 37. Collectively, the Morisky Scale Copyrights, the Morisky Marks, and all related
10 intellectual property, are the “Morisky Adherence IP”.
11

12 **C. Plaintiffs’ Claims to the Morisky Scale Copyrights and the Morisky**
13 **Trademarks have Created a Justiciable Controversy Under Federal Law.**

14 38. Plaintiffs claim that MMAS Research owns the Morisky Adherence IP.

15 39. They make this claim based on their allegation that MMAS Research is the author
16 and owner of what is called the “Morisky Widget”.

17 40. The Morisky Widget is a software derivative of the Morisky Scale Copyrights. It
18 essentially permits the practitioner to enter the answers received from patients in response to the
19 MMAS-4 or MMAS-8 into a computer where the program then applies the scoring rules authored
20 by Dr. Morisky to “automatically” generate a diagnostic and intervention protocol based on the
21 Morisky Protocol also authored by Dr. Morisky.
22

23 41. As a copyright derivative work, the Morisky Widget necessarily must copy and use
24 the underlying Morisky Scale Copyrights. Otherwise the Morisky Widget could not exist, or, on
25 information and belief, would, at best merely be a shell program without the ability to either obtain
26 or produce any meaningful content.
27
28

1 42. Plaintiffs claim that because MMAS Research developed the Morisky Widget,
2 MMAS Research owns “the copyrights and trademarks referred to as: the Morisky Widget,
3 MMAS-8, MMAS-4, the Morisky Medication Adherence Scale, and the Morisky Medication
4 Adherence Protocol and any related intellectual property, including both registered and
5 unregistered copyrights and trademark, derivatives, electronic applications, and software code.”
6

7 43. Plaintiffs also claim that because Defendants do not own the Morisky Scale
8 Copyrights, the Morisky Trademarks or “any related intellectual property,” any use of such
9 intellectual property is prohibited and must be enjoined. This is precisely what Plaintiffs demand
10 by way of their Complaint.
11

12 44. Plaintiffs’ demand is in every functional and material respect a demand that the
13 court enjoin Defendants from infringing use of the Morisky Scale Copyrights, the Morisky
14 Trademarks and “any related intellectual property.”
15

16 45. Under federal copyright law, however, ownership of a derivative work, does not
17 convey any ownership interests in the underlying copyrights, nor would it convey ownership in
18 any other related intellectual property. At most the owner of a derivative work would have a
19 license to use the underlying copyrighted works upon which the derivative is based.
20

21 46. Dr. Morisky maintains that he is the exclusive owner of such underlying copyrights
22 and related trademarks and intellectual property. As such, by operation of federal copyright law,
23 federal trademark law, and contract, Dr. Morisky cannot be an infringer of the very intellectual
24 property he owns.

25 47. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from fully
26 benefiting from his exclusive ownership rights in and to the intellectual property owned by Dr.
27 Morisky has created a reasonable apprehension on the part of Dr. Morisky that action will be taken
28

1 to seek to deprive him of his rights as the exclusive owner of the Morisky Scale Copyrights, the
2 Morisky Trademarks, and any “related intellectual property.”

3 48. These allegations constitute an actual judiciable controversy that is ripe for
4 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.
5

6 **FACTS COMMON TO BREACH OF CONTRACT CLAIMS**

7 49. In 2011, Dr. Morisky founded MMAS Research, LLC, a California limited liability
8 company (“MMAS Research CA”).

9 50. Dr. Morisky founded MMAS Research CA as a vehicle through which he could
10 license the Morisky Adherence IP, provide requisite training to insure proper application of his
11 Morisky Scales, confirm the accuracy of scoring and the propriety of diagnostic results and
12 intervention protocols.
13

14 51. From approximately 2011 to 2014, Dr. Morisky licensed over 3000 clinics,
15 practitioners, and organizations to use the Morisky Adherence IP.
16

17 52. On information and belief, Plaintiff Steven Trubow learned of Dr. Morisky’s work
18 from a University of Chicago professor with whom Mr. Trubow was then working.

19 53. On information and belief, Mr. Trubow was then working on a mental health
20 information system (MHIS) that would employ software automation to assist the diagnosis and
21 treatment of mental health patients.
22

23 54. Reportedly, that UOC professor informed Trubow that Dr. Morisky had obtained
24 fantastic outcomes that might be useful for Mr. Trubow’s MHIS.

25 55. In the Spring of 2014, Mr. Trubow reached out to Dr. Morisky and offered his
26 MHIS in connection with the existing licensing Dr. Morisky was engaged in under MMAS
27 Research CA.
28

1 56. The parties ultimately entered into a license agreement (“License Agreement”). In
2 consideration of Dr. Morisky’s agreement to grant to Mr. Trubow’s company a non-exclusive,
3 non-transferable, perpetual license in the Morisky Adherence IP, Plaintiffs covenanted and agreed,
4 among other things, that for so long as the company remains a licensee of any of the Morisky
5 Adherence IP:
6

7 a. The company would remit to Dr. Morisky fifty percent (50%) of the net
8 revenues of the company and provide Dr. Morisky with audit rights to confirm the same;

9 b. Before acting on any material decisions regarding the operation of the
10 company, Mr. Trubow would consult with and obtain the agreement of Dr. Morisky;

11 c. Dr. Morisky would remain the exclusive owner of all such intellectual
12 property so licensed to the company; and
13

14 d. Dr. Morisky would automatically be the exclusive owner of any intellectual
15 property related to Morisky Adherence IP later created by the company (“Later Created
16 Intellectual Property”) and the company would automatically be a licensee of such Later Created
17 Intellectual Property.
18

19 57. The parties further agreed that this License Agreement could be terminated for
20 breach of any of the above terms.

21 58. When the parties agreed to these terms, Mr. Trubow had a Washington company
22 known as Olympic Labs LLC that was originally the licensed company.
23

24 59. Thereafter, in or around December of 2016, Mr. Trubow organized MMAS
25 Research LLC, as a Washington company and listed himself and Dr. Morisky as managers.

26 60. Although MMAS Research was not a successor of Olympic Labs and no formal
27 assignment was ever made assigning the License Agreement to MMAS Research, the parties
28 thereafter treated MMAS Research as the successor or assignee of the License Agreement.

1 61. In or around January of 2019, Olympic Labs ceased to exist as an entity.

2 62. Dr. Morisky fully complied with the terms of the License Agreement applicable to
3 him.

4 63. Plaintiffs have not. Plaintiffs have breached the License Agreement by materially
5 failing to comply with the terms applicable to them.
6

7 64. Although, Mr. Trubow has consistently reaffirmed that Dr. Morisky is entitled to
8 fifty percent (50%) of the net revenue of the MMAS Research (the “Company”), the Company has
9 failed to comply with this provision.

10 65. The Company has failed to provide an accounting of its books and records to Dr.
11 Morisky.
12

13 66. The Company has failed to consult with and/or obtain Dr. Morisky’s agreement
14 before acting on material decisions regarding the operation of the Company. The Company has
15 not consulted with or obtained Dr. Morisky’s approval to hire or fire employees. Mr. Trubow has
16 made those decisions unilaterally.
17

18 67. Mr. Trubow did not consult with or obtain Dr. Morisky’s approval for setting
19 licensure pricing or enforcement policies; filing lawsuits; or agreeing to lawsuit settlement terms.

20 68. Mr. Trubow refused to consult with Dr. Morisky on policies regarding Company
21 reimbursable expenses; and/or for the withdrawal of Company funds for personal use.

22 69. The Company also breached the License Agreement by falsely claiming ownership
23 of Later Created Property in license agreements with customers, applications with the United
24 States Patent and Trademark Office, settlement agreements, and/or communications with others in
25 the market or on public records or filings.
26

27 70. Dr. Morisky tried in vain for months to get the Company and Mr. Trubow to correct
28 their breaches, to provide accounting, to obtain Dr. Morisky’s concurrence in Company policy and

1 procedures. In every case, Mr. Trubow ignored Dr. Morisky's requests or rejected them outright
2 and often became violently angry and verbally abusive.

3 71. In the course of such disagreements, on February 14, 2019, Mr. Trubow told Dr.
4 Morisky that if he wanted to withdraw from the Company he was "free to do so."

5
6 72. Exasperated over Plaintiffs' refusal to comply with the terms of the License
7 Agreement and tired of the abuse from Mr. Trubow, on June 21, 2019, Dr. Morisky withdrew from
8 his former company, Plaintiff MMAS Research.

9 73. To date, Plaintiffs remain in breach of the License Agreement.

10 **FACTS COMMON TO BREACH OF FIDUCIARY DUTY CLAIM**

11
12 74. Steven Trubow, by his own admission, considered himself the "managing partner"
13 of MMAS Research, LLC who pays "100% of the bills".

14 75. In 2018, Donald Morisky became suspicious of expenses allegedly incurred by Mr.
15 Trubow on behalf of MMAS Research, LLC, as reported by Steve Trubow and Rodney Watkins, a
16 CPA hired by Steven Trubow. Dr. Morisky hired a forensic accountant, Brandy Maasch, to go
17 through the books and records of the Company to determine what the broad category of expenses
18 reported actually involved.

19
20 76. It was determined that the 2018 aggregate amount of supposed "travel" expenses by
21 Mr. Trubow included expenses for flights in the amount of \$47,975; expenses for lodging in the
22 amount of \$89,253.45, travel meals in the amount of \$31,957.47, and travel transportation in the
23 amount of \$12,592.47.

24
25 77. It was also determined however, that certain supposed travel expenses of Mr.
26 Trubow were highly suspect. Suspect "expenses" included a stunning \$36,452 in unexplained
27 ATM withdrawals by Mr. Trubow and an additional \$23,640 in unexplained travel expenses.
28

1 78. On information and belief, the \$36,452 in ATM withdrawals and \$23,640 in
2 additional unexplained travel expenses claimed by Mr. Trubow and Rodney Watkins in 2018 as
3 expenses were not legitimate expenses of MMAS Research, LLC. Instead, they were in fact
4 unauthorized additional distributions to Mr. Trubow. This deprived Dr. Morisky of a distribution
5 of 50% of \$60,092.
6

7 79. 2017 financials of the Company were also examined. It was determined that the
8 2017 aggregate amount of supposed "travel" expenses by Mr. Trubow included expenses for
9 flights in the amount of \$33,434.95; expenses for lodging in the amount of \$57,985.23, travel
10 meals in the amount of \$17,096.03, entertainment in the amount of \$3,214.02 and travel
11 transportation in the amount of \$12,592.47.
12

13 80. It was also determined however, that certain supposed 2017 travel expenses of Mr.
14 Trubow were highly suspect. This amount included another \$23,763.11 in unexplained ATM
15 withdrawals by Mr. Trubow, an additional \$3,394.30 in unexplained miscellaneous expenses and
16 an additional \$20,110.62 in unexplained personal expenses of Mr. Trubow.
17

18 81. On information and belief, in 2017, the \$23,763.11 in travel ATM withdrawals,
19 \$3,394.30 unexplained miscellaneous travel expenses and \$20,110.62 in personal travel expenses
20 were not legitimate expenses of MMAS Research, LLC but were in fact unauthorized additional
21 distributions to Mr. Trubow. This deprived Dr. Morisky of a distribution of 50% of \$47,268.03.
22

23 82. Concerns also emerged regarding non travel related expenses asserted by Mr.
24 Trubow. In 2018, for example, an expense for Steve-Owen Properties was listed in the amount of
25 \$55,025. On information and belief, that \$55,025 amount was a personal expense of Steven
26 Trubow, not an expense of the Company, and an unauthorized additional distributions to Mr.
27 Trubow. This deprived Dr. Morisky of a distribution of 50% of \$55,025.
28

1 83. On information and belief, Mr. Trubow also disguised other personal expenses in
2 2017, 2018 and 2019 through the date of Dr. Morisky's withdrawal as a member as expenses of
3 the Company, in an amount to be proven at time of trial. These personal expenses were not
4 legitimate expenses of MMAS Research, LLC but were in fact unauthorized additional
5 distributions to Mr. Trubow. This deprived Dr. Morisky of a distribution of 50% of additional
6 amounts to be proven at time of trial.
7

8 84. On April 5, 2019, Dr. Morisky e-mailed Mr. Trubow reasonable questions,
9 inquiring on how certain 2018 expenses claimed by Mr. Trubow were business related, including
10 the Owen Properties expense of \$55,025; 2018 ATM travel Cash withdrawals of \$36,425.32; the
11 additional \$23,640 in completely unexplained travel "expenses" and other items, including
12 payment by the Company of Mr. Trubow's personal credit cards. Dr. Morisky also forwarded a
13 copy of that inquiry to Mr. Watkins. Mr. Trubow responded by e-mail dated April 5, 2019 to Mr.
14 Watkins and Dr. Morisky. Mr. Trubow made his disdain for Dr. Morisky's inquiries explicit,
15 stating: "Rodney: As the only one working for this Company I don't have time for this garbage.
16 Best, Steve". No further response was provided by Mr. Trubow to Dr. Morisky regarding his
17 concerns, which were obviously reasonable under the circumstances.
18

19 85. On information and belief, Mr. Trubow has also taken additional unilateral
20 distributions via transfers of funds. In 2018, by way of example, Mr. Trubow caused \$2,500 to be
21 transferred to an as yet unknown account in April, \$8,100 in May, \$6,000 in September, \$5,000 in
22 October, and \$12,700 in December. In 2019 Mr. Trubow caused \$13,500 to be transferred to an as
23 yet unknown account in January, and another \$22,000 in May. Additional unilateral distributions
24 to Mr. Trubow deprived Dr. Morisky of a distribution of 50% of such additional amounts to be
25 proven at time of trial.
26
27
28

1 **FIRST COUNTERCLAIM CAUSE OF ACTION**

2 **For Breach of Fiduciary Duty**

3 (Against Steven Trubow)

4 86. Defendant Donald Morisky repeats and reallege each and every allegation
5 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.
6

7 87. Steven Trubow and Donald Morisky agreed to annually split and distribute net
8 profits after expenses on a 50/50 basis.

9 88. Steven Trubow owed fiduciary duties to the Company and its remaining members
10 under RCW 25.15.038(1), (2) and (3).
11

12 89. By falsely asserting personal expenses as business expenses, claiming unexplained
13 ATM withdrawals as business expenses, and otherwise transferring funds unilaterally to himself,
14 Steven Trubow took distributions to which he was not unilaterally entitled, and deprived Donald
15 Morisky of his 50% right to such distributions, in violation of Mr. Trubow's fiduciary duties.

16 90. As a direct and proximate result of Mr. Trubow's violations, Dr. Morisky was
17 deprived of distributions to which he was otherwise entitled, in pari passu, and damaged in an
18 amount equal to 50 percent (50%) of all amounts Mr. Trubow improperly claimed as business
19 expenses, in amount to be proven at time of trial.
20

21 **SECOND COUNTERCLAIM CAUSE OF ACTION**

22 **For Monies Owed as Distributions**

23 (Against Steven Trubow and MMAS Research, LLC)

24 91. Defendant Donald Morisky repeats and reallege each and every allegation
25 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.
26

27 92. Under RCW 25.15.226, at the time Dr. Morisky became entitled to receive
28 distributions by virtue of Mr. Trubow's unilateral distributions to himself, Dr. Morisky gained the

1 status of, and became entitled to all remedies available to a creditor of a limited liability company
2 with respect to the fifty percent (50%) of the distribution to which Dr. Morisky was entitled.

3 93. Dr. Morisky is entitled to payment of all distributions he did not receive due to
4 unilateral distributions taken by Mr. Trubow in an amount to be proven at time of trial.
5

6 **THIRD COUNTERCLAIM CAUSE OF ACTION**

7 **For a Declaration Under the U.S. Copyright Act (17 U.S.C. § 201, et. seq.) that Dr. Morisky**
8 **is the Exclusive Owner of the MMAS-4 and MMAS-8 Copyrights**

9 (Against Steven Trubow and MMAS Research, LLC)

10 94. Defendant Donald Morisky repeats and reallege each and every allegation
11 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.
12

13 95. Plaintiffs have alleged that MMAS Research is the owner of the Morisky Scale
14 Copyrights because it developed of a software derivative, the Morisky Widget.

15 96. Defendant Donald Morisky maintains that he is the exclusive owner of the Morisky
16 Scale Copyrights, because he has never assigned them anyone let alone to MMAS Research.
17

18 97. Under the U.S. Copyright Act, (17 U.S.C. § 201, et. seq.) the author of a copyright
19 derivative work does not by operation of the law become the owner of, or have any rights of
20 ownership in, the underlying copyrighted work from which the derivative was authored.

21 98. Under the U.S. Copyright Act, absent a written assignment from the copyright
22 owner to the author of the derivative work, the author of the derivative work does not own, and
23 cannot claim any ownership in the underlying copyrighted work from which the derivative was
24 authored.
25

26 99. The allegations of Plaintiffs have harmed and are harming Dr. Morisky.

27 100. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from the
28 fully benefiting from his exclusive ownership rights in and to the Morisky Scale Copyrights have

1 created a reasonable apprehension on the part of Dr. Morisky that action will be taken to seek to
2 deprive him of his rights as the exclusive owner of the Morisky Scale Copyrights.

3 101. These allegations constitute an actual justiciable controversy that is ripe for
4 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.
5

6 102. Dr. Morisky, therefore, requests a declaratory judgment that he is the lawful owner
7 of the Morisky Scale Copyrights.

8 103. Dr. Morisky has been required to retain the services of counsel to secure his rights
9 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.
10

11 **FOURTH COUNTERCLAIM CAUSE OF ACTION**

12 **For a Declaration Under the U.S. Copyright Act (17 U.S.C. § 201, et. seq.) that Dr. Morisky**
13 **has not Infringed any Copyrights Owned by Steven Trubow or MMAS Research.**

14 (Against Steven Trubow and MMAS Research, LLC)

15 104. Defendant Donald Morisky repeats and realleges each and every allegation
16 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.
17

18 105. Plaintiffs demand that Dr. Morisky be enjoined from contacting, communicating, or
19 otherwise soliciting any person who could be a potential licensee of the Morisky Scale Copyrights,
20 claiming such copyrights are owned by Plaintiff MMAS Research.

21 106. Plaintiffs' demand is functionally and materially identical to a demand to enjoin Dr.
22 Morisky from infringing the Morisky Scale Copyrights under the U.S. Copyright Act (17 U.S.C.
23 § 201, et. seq.) by copying, using or licensing the same to others.
24

25 107. Under the U.S. Copyright Act, the author of the copyrighted work cannot infringe
26 that copyrighted work unless the author makes a written assignment of the copyrighted work to
27 another in which the author retains no right to use or exploit the copyrighted work.
28

1 108. Defendant Donald Morisky maintains that he is the exclusive owner of the Morisky
2 Scale Copyrights, because he has never assigned them anyone let alone to MMAS Research.

3 109. Defendant Morisky maintains that as the exclusive owner of the Morisky Scale
4 Copyrights, he cannot be found an infringer of them under U.S. Copyright law.
5

6 110. The allegations of Plaintiffs have harmed and are harming Dr. Morisky.

7 111. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from the
8 fully benefiting from his exclusive ownership rights in and to the Morisky Scale Copyrights have
9 created a reasonable apprehension on the part of Dr. Morisky that action will be taken to seek to
10 deprive him of his rights as the exclusive owner of the Morisky Scale Copyrights.
11

12 112. These allegations constitute an actual justiciable controversy that is ripe for
13 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.

14 113. Dr. Morisky, therefore, requests a declaratory judgment that he is not and cannot be
15 enjoined as an infringer of the Morisky Scale Copyrights he exclusively owns.
16

17 114. Dr. Morisky has been required to retain the services of counsel to secure his rights
18 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.

19 **FIFTH COUNTERCLAIM CAUSE OF ACTION**

20 **For a Declaration Under the U.S. LANHAM ACT (15 U.S.C. § 1051, et.seq.) that Dr.**
21 **Morisky is the Exclusive Owner of All Trademarks Used by MMAS Research, Including the**
22 **MMAS, MMAS-4, MMAS-8, MORISKY, and MORISKY WIDGET Marks.**
23

24 (Against Steven Trubow and MMAS Research, LLC)

25 115. Defendant Donald Morisky repeats and reallege each and every allegation
26 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.

27 116. Plaintiffs have alleged that MMAS Research is the owner of the Morisky Marks.
28

1 117. Defendant Donald Morisky maintains that he is the exclusive owner of the Morisky
2 Marks under federal law and for the reasons set forth above.

3 118. The allegations of Plaintiffs have harmed and are harming Dr. Morisky.

4 119. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from the
5 fully benefiting from his exclusive ownership rights in and to the Morisky Marks have created a
6 reasonable apprehension on the part of Dr. Morisky that action will be taken to seek to deprive him
7 of his rights as the exclusive owner of the Morisky Marks.

8 120. These allegations constitute an actual justiciable controversy that is ripe for
9 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.

10 121. Dr. Morisky, therefore, requests a declaratory judgment that he is the lawful owner
11 of the Morisky Marks.

12 122. Dr. Morisky has been required to retain the services of counsel to secure his rights
13 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.

14 **SIXTH COUNTERCLAIM CAUSE OF ACTION**

15 **For a Declaration Under the U.S. LANHAM ACT (15 U.S.C. § 1051, et. seq.) that Dr.**
16 **Morisky has Not Infringed any Trademarks Owned by Steven Trubow or MMAs Research.**

17 (Against Steven Trubow and MMAS Research, LLC)

18 123. Defendant Donald Morisky repeats and reallege each and every allegation
19 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.

20 124. Plaintiffs demand that Dr. Morisky be enjoined from using any of the Morisky
21 Marks in connection with the offering of any services related to the Morisky Protocol to any
22 person who could be a potential licensee of the Morisky Scales, claiming such Morisky Marks are
23 owned by Plaintiff MMAS Research.

1 125. Plaintiffs' demand is functionally and materially identical to a demand to enjoin Dr.
2 Morisky from infringing the Morisky Marks under U.S. trademark law by using such marks in
3 connection with the licensing of the Morisky Scales to others.

4 126. Under the U.S. trademark law, the owner of a mark cannot be found an infringer of
5 the mark.
6

7 127. Defendant Donald Morisky maintains that he is the exclusive owner of the Morisky
8 Marks for the reasons set forth herein above and that as the exclusive owner of the Morisky Marks,
9 he cannot be found an infringer of them under the U.S. Lanham Act.

10 128. The allegations of Plaintiffs have and are harming Dr. Morisky.

11 129. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from the
12 fully benefiting from his exclusive ownership rights in and to the Morisky Marks have created a
13 reasonable apprehension on the part of Dr. Morisky that action will be taken to seek to deprive him
14 of his rights as the exclusive owner of the Morisky Marks.
15

16 130. These allegations constitute an actual justiciable controversy that is ripe for
17 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.
18

19 131. Dr. Morisky, therefore, requests a declaratory judgment that he is not and cannot be
20 enjoined as an infringer of the Morisky Marks he exclusively owns.

21 132. Dr. Morisky has been required to retain the services of counsel to secure his rights
22 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.
23

24 **SEVENTH COUNTERCLAIM CAUSE OF ACTION**

25 **For a Declaration that Dr. Morisky is the Exclusive Owner of All Intellectual Property**
26 **(Copyrights, Trademarks, Patents, Trade Secrets, and Derivatives of the Same) Associated**
27 **with or Derived from the MMAS-4 and MMAS-8 Scales.**

28 (Against Steven Trubow and MMAS Research, LLC)

1 133. Defendant Donald Morisky repeats and reallege each and every allegation
2 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.

3 134. Plaintiffs demand that Dr. Morisky be enjoined from contacting, communicating, or
4 otherwise soliciting any person who could be a potential licensee of the Morisky Adherence IP,
5 claiming such intellectual property is the property of Plaintiff MMAS Research.
6

7 135. Defendant Donald Morisky maintains that under the License Agreement he is the
8 exclusive owner of the Morisky Adherence IP, regardless of whether such property was authored,
9 first used, invented, created, or developed by MMAS Research, because under the License
10 Agreement MMAS Research agreed that as part of the consideration for Dr Morisky's licensure of
11 the Morisky Scale Copyrights, Morisky Marks and related intellectual property to MMAS
12 Research, Dr. Morisky would be the exclusive owner of all intellectual property developed by
13 MMAS Research in connection with the licensure of the Morisky Scales to others.
14

15 136. Plaintiffs claim that the Morisky Adherence IP is exclusively the property of
16 MMAS Research.
17

18 137. Dr. Morisky maintains that the Morisky Adherence IP has always exclusively been
19 the property of Dr. Morisky.

20 138. The allegations of Plaintiffs have and are harming Dr. Morisky.

21 139. The allegations and demands of Plaintiffs that Dr. Morisky be enjoined from the
22 fully benefiting from his exclusive ownership rights in and to the Morisky Adherence IP has
23 created a reasonable apprehension on the part of Dr. Morisky that action will be taken to seek to
24 deprive him of his rights as the exclusive owner of the Morisky Adherence IP.
25

26 140. These allegations constitute an actual justiciable controversy that is ripe for
27 adjudication under the U.S. Declaratory Judgment Act, 28 U.S.C. §§ 2201-2202.
28

1 141. Dr. Morisky, therefore, requests a declaratory judgment that he is the lawful owner
2 of the Morisky Adherence IP.

3 142. Dr. Morisky has been required to retain the services of counsel to secure his rights
4 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.
5

6 **EIGHTH COUNTERCLAIM CAUSE OF ACTION**

7 **Breach of License Agreement**

8 (Against MMAS, LLC)

9 143. Defendant Donald Morisky repeats and realleges each and every allegation
10 contained in all preceding paragraphs and incorporates the same as though fully set forth herein.
11

12 144. In consideration of Dr. Morisky's agreement to grant to MMAS Research a non-
13 exclusive, non-transferable, perpetual license in the Morisky Adherence IP, Plaintiffs covenanted
14 and agreed, among other things, that for so long as MMAS Research (the "Company") remains a
15 licensee of any of the Morisky Adherence IP:

16 a. The Company would remit to Dr. Morisky fifty percent (50%) of the net
17 revenues of the Company and provide Dr. Morisky with audit rights to confirm the same;
18

19 b. Before acting on any material decisions regarding the operation of the
20 Company, Mr. Trubow would consult with and obtain the agreement of Dr. Morisky;

21 c. Dr. Morisky would remain the exclusive owner of all such intellectual
22 property so licensed to the Company; and
23

24 d. Dr. Morisky would automatically be the exclusive owner of any intellectual
25 property related to Morisky Copyrighted works later created by the Company ("Later Created
26 Intellectual Property") and the Company would automatically be a licensee of such Later Created
27 Intellectual Property.
28

1 145. The parties further agreed that this License Agreement could be terminated for
2 breach of any of the above terms.

3 146. Dr. Morisky has fully complied with the terms of the License Agreement applicable
4 to him.

5 147. Plaintiffs have breached the License Agreement by materially failing to comply
6 with the terms applicable to them by, at a minimum:
7

8 a. Failing to remit to Dr. Morisky fifty percent (50%) of the net revenue of the
9 Company for so long as the Company remains a licensee of any of the Morisky Adherence IP;

10 b. Failing to consult with and/or obtain Dr. Morisky's agreement before acting
11 on material decisions regarding the operation of the Company by, at a minimum, doing any of the
12 following without the consultation and/or approval of Dr. Morisky: hiring and/or firing or
13 employees; setting licensure pricing and enforcement policies; filing lawsuits; agreeing to lawsuit
14 settlement terms; setting policies regarding Company reimbursable expenses; and/or withdrawing
15 Company funds for Mr. Trubow's personal use; and /or
16

17 c. Falsely claiming ownership of Later Created Property in license agreements
18 with customers, applications with the United States Patent and Trademark Office, settlement
19 agreements, and/or communications with others in the market or on public records or filings.
20

21 148. As a direct and proximate result of Plaintiffs' breach of the License Agreement, Dr.
22 Morisky has been damaged in an amount to be determined at trial.

23 149. Dr. Morisky has been required to retain the services of counsel to secure his rights
24 in this action and is entitled to recover reasonable attorneys' fees and costs incurred herein.
25

26 WHEREFORE, Dr. Donald Morisky prays for relief as follows:

27 A. For dismissal with prejudice of plaintiffs' complaint, in its entirety;

28 B. For an award of attorney's fees and costs in the maximum amount allowed by law;

1 C. for judgment in favor of Donald Morisky on Donald Morisky's counterclaims,
2 including in a money amount to be proven at time of trial;

3 D. For prejudgment interest on all liquidated amounts identified in the counterclaims;

4 E. For such other relief as the court deems just and equitable.
5

6 DATED this 14th day of October, 2019.

7 SMYTH & MASON, PLLC

8
9 */s Christopher Mason*

10 Christopher Mason, WSBA #14442
11 *Attorney for Defendants Donald and Susan*
12 *Morisky*
13
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28

CERTIFICATE OF SERVICE

Yozelin Maldonado makes the following statement under penalty of perjury under the laws of the State of Washington:

1. I am a legal assistant at the law firm of Smyth & Mason, PLLC. I make this declaration of my own personal knowledge about matters of which I am competent to testify.

2. On October 14, 2019, I caused a true and correct copy of the foregoing *DONALD AND SUSAN MORISKY ANSWER TO COMPLAINT* to be served on counsel of record at the address and in the manner indicated below:

Attorney for Plaintiffs

Christina Haring-Larson, Esq.
Eagle Harbor Law, PLLC
107 Spring Street
Seattle, WA 98104

Attorney for Defendants Morisky Medication Adherence Research, LLC

Keith D. Petrak, Esq.
Byrnes Keller Cromwell LLP
1000 Second Avenue, 38th Floor
Seattle, WA 98104

- Via Facsimile Transmission
- Via King County E-Service
- Via U.S. Mail
- Via Messenger

- Via Facsimile Transmission
- Via King County E-Service
- Via U.S. Mail
- Via Messenger

DATED at Seattle, Washington, this 14th day of October, 2019.

s/ Yozelin Maldonado
Yozelin Maldonado, Legal Assistant

EXHIBIT “A”

EXHIBIT “A”

CURRICULUM VITAE

DONALD E. MORISKY

Address UCLA School of Public Health
 Department of Community Health Sciences
 650 Charles E. Young Drive South
 26-078-B CHS
 Los Angeles, California 90095-1772

Telephone Office (310) 825-4053
 Mobile (310) 597-0315

Email dmorisky@ucla.edu

EDUCATION:

- 1981 Doctor of Science (Sc.D.) The Johns Hopkins School of Hygiene and Public Health
(Behavioral Sciences and Health Education)
- 1977 Master of Science (Sc.M.) The Johns Hopkins School of Hygiene and Public Health
(Populations Dynamics)
- 1972 Master of Science in Public Health (M.S.P.H.) University of Hawaii School of Public
Health (International Health and Family Planning Studies)
- 1968 B.S. Chemistry/Physics, University of Arizona

PRINCIPAL ACADEMIC POSITIONS:

- 2017-Pres. Research Professor Emeritus, UCLA Fielding School of Public Health, University
of California at Los Angeles, Department of Community Health Sciences
- 2014-Pres DISTINGUISHED CHAIR VISITING PROFESSOR, Kaohsiung Medical
University, Kaohsiung City, Taiwan
- 2010-Pres. DISTINGUISHED VISITING PROFESSOR, China Medical University, School
of Public Health, Taichung City, Taiwan
- 2009-2012. DISTINGUISHED VISITING PROFESSOR, National Yang-Ming University,
International Health Program, College of Public Health, Taipei, Taiwan
- 2007-2008 PROGRAM DIRECTOR, MASTERS OF PUBLIC HEALTH FOR HEALTH
PROFESSIONALS Program (MPH-HP), UCLA Public Health, Department of
Community Health Sciences
- 2007-Pres. DISTINGUISHED VISITING PROFESSOR, Taiwan Medical University,
College of Public Health and Nutrition, School of Public Health, Taipei, Taiwan

2006-2008 VISITING PROFESSOR, Yang-Ming University, College of Public Health, International Health Program, Taipei, Taiwan-semester sabbatical

2004-2005 CHAIR, Department of Community Health Sciences, University of California at Los Angeles, School of Public Health

1994-2003 VICE-CHAIR/ACTING CHAIR, Department of Community Health Sciences, University of California at Los Angeles, School of Public Health

1994-Pres. PROFESSOR OF PUBLIC HEALTH, University of California at Los Angeles, School of Public Health

1986-Pres. SENIOR ASSOCIATE, Charles R. Drew Post Graduate Medical School, Department of Internal Medicine

1983-Pres. ASSOCIATE, UCLA Jonsson Comprehensive Cancer Center

1982-Pres. ASSOCIATE, Johns Hopkins University, School of Hygiene and Public Health, Department of Behavioral Sciences and Health Education, Div of Health Educ

1987-1994 ASSOCIATE PROFESSOR OF PUBLIC HEALTH, University of California, Los Angeles, School of Public Health, Department of Community Health Sciences, Division of Behavioral Sciences and Health Education

1982-1987 ASSISTANT PROFESSOR OF PUBLIC HEALTH, University of California, Los Angeles, Division of Behavioral Sciences and Health Education

1981-1982 RESEARCH ASSOCIATE, Johns Hopkins University, School of Hygiene and Public Health, Department of Health Services Administration, Division of Health Education

1977-1982 SENIOR RESEARCH ASSOCIATE (1981-82); RESEARCH ASSOCIATE (1977-81), Johns Hopkins University, Health Services Research and Development Center

1975-1977 RESEARCH ASSISTANT, Johns Hopkins University, School of Hygiene and Public Health, Departments of Epidemiology, Population Dynamics and Health Services Administration

1973-1975 CLINICAL INSTRUCTOR, University of Hawaii, School of Public Health, Department of International Health

GRANTS AND CONTRACTS:

2011-2015 Principal Investigator (NIH-Subcontract), Social Networks among FSWs in China

2008-2016 Principal Investigator, Therapy Adherence Project, Pfizer Health Solutions.

2007-2012 Co-Investigator, Community-Based Participatory HIV Research in the Pacific Rim: Re-assessing the Organizational Behavior and Social Networks among Women in the Sex Trade, Pacific Rim Research Program

2005-2010 Principal Investigator (NIH-Subcontract), Cohort Study of Medication Adherence among Older Adults (CoSMO), National Institute of Aging, (PI, M. Krousel-Wood-Tulane/Ochsner Clinic)

2004-2009 Principal Investigator, Behavioral Interventions for the Control of Tuberculosis among Adolescents NHLBI

2004-2005 Principal Investigator, Social Determinants of Sexual Health-Related Behaviors, UC University AIDS Research Program

2004-2006 Principal Investigator, Florida: A Healthy State Evaluation of a Medicaid Managed Care Program, Pfizer Health Solutions

- 2003-2008 Co-Investigator, HBV Prevention for Homeless At-Risk for HBV/HCV/HIV, NIDA, DA016147-01, (PI: A. Nyamathi)
- 2003-2008 Principal Investigator, Health Related Behaviors of Latino Adolescents, Chicano Studies Research Center-Latino Research Program.
- 2002-2004 Principal Investigator, Evaluation of HIV/AIDS Secondary Education Programmes in Uganda. UCLA Globalization Research Center-Africa (GRCA) Faculty Research Grant
- 1997-2014 Program Director, Social and Behavioral Determinants of HIV/AIDS Prevention Training Program, UCLA Graduate Division
- 1997-2003 Co-Principal Investigator, TB and HIV Risk Reduction in Homeless and Drug Addicted Populations, NIMH, (Adey Nyamathi, PI).
- 1997-2003 Principal Investigator, Comprehensive Community Based HIV/AIDS Prevention in the Philippines, NIAID
- 1999-2002 Principal Investigator, HIV/AIDS Risk Reduction Program for Belizean Adolescents, NIH/Fogarty International Center
- 1999 Seed Grant Award, SOPHE, International and Cross Cultural Health.
- 1997-1999 Principal Investigator, Short-Term Training Program for MPH Students in HIV/AIDS AIDS Research, UARP
- 1997 Principal Investigator, University-wide AIDS Research Training Conference Grant, The University-wide Task Force on AIDS
- 1997 Principal Investigator, UCLA-Japan Clinical AIDS Training Program, Japan AIDS Foundation
- 1997 Seed Grant Award, SOPHE, International and Cross Cultural Health
- 1996-1997 Principal Investigator, Adolescent Peer Education in Support of HIV/AIDS Prevention., UCLA AIDS Institute
- 1996-1998 Co-Principal Investigator, The Use of Village Health Helpers in AIDS Prevention, (E. Richard Stiehm, Principal Investigator), World AIDS Foundation
- 1995-2002 Co-Principal Investigator, Minority International Research Training, Fogarty Center for International Health, NIH, (Osman Galal, PI)
- 1995-2003 Principal Investigator, Behavioral Interventions for Control of Tuberculosis among Adolescents, National Heart, Lung and Blood Institute (NHLBI)
- 1995-1996 Principal Investigator, Assessing Educational Training Techniques on Adolescent Peer Education Behaviors, AIDS Institute, UCLA
- 1993-1997 Principal Investigator, Tuberculosis: Prevention and Adherence Interventions, NINR/NIDA
- 1993-1997 Principal Investigator, Behavioral Research in Support of AIDS Prevention, NIAID
- 1993-1997 Co-Principal Investigator, Community Hypertension Intervention Program (CHIP), NHLBI (Harry Ward, MD-King Drew Medical Center) Principal Instigator.
- 1992-1993 Co-Investigator (S.B. Kar Principal Investigator), National Health Education Survey, Pakistan, WHO
- 1991-1996 Co-Investigator, Preventive Cardiology Training Grant, National Heart, Lung and Blood Institute (Clarence Grim, MD (Charles R. Drew) Principal Investigator

- 1990-1996 Project Director, Behavioral Sciences/Health Education AIDS Prevention Pre-Doctoral Training Grant, The University-wide Task Force on AIDS.
- 1990-1992 Principal Investigator, Improving the Self-Management of Gout through Patient Education and Family Member Support, Multipurpose Arthritis Center, UCLA
- 1990-1991 Principal Investigator, Hypertension Control among Minority Populations, UCLA Biomedical Research Support Grant, School of Public Health.
- 1989-1990 Principal Investigator, Correlates of High Blood Pressure Among Hispanics, UCLA Biomedical Research Support Grant, School of Public Health.
- 1986 Acting Regional Health Education Advisor, WHO/WPRO

- 1971-2010 42 Grants as PI or Co-Investigator from various funding sources, \$31.64 million

FELLOWSHIP AND RESEARCH GRANTS RECEIVED

Current Research

Pfizer HealthCare Solutions, PI Adherence to Pharmacy Fills 10% 2005-2017

Title: Design and Feasibility of Pictographic Medication Reminders for Delivering via Cell
 Grant source: 1R21NR012504, RO1, PI, Seth Wolpin, PhD
 Co-Investigator 10% 2012-2016

Title: Integration of HIV and AIDS into Primary and Secondary Education Curricula in East Africa
 Funding Agency: UNESCO, International Bureau of Education
 PI: James Jacob, EdD
 Program Dates: 2011-2016
 Consultant

Submitted

NIH R01, PI Hongjie Liu, PhD 2016-2020
 Mitigation Effect of Adaptability on Stigma and Adherence to ART: A Longitudinal Society Network Study
 Co-Investigator

Previous

Title: Early Childhood Obesity Systems Science Study
 Funding Agency: NICHD
 PI: May Wong and Michael Prelip
 Program Dates: 5% 2013-2016

Title: Social network and sexual risk for HIV/STIs among older female sex workers
 Grant source: NIH
 Grant number: 1R01HD068305-01, R01, PI Hongjie Liu, PhD

Co-Principal Investigator 25% 2012-2015

UCLA Graduate Division, Social and Behavior Determinants of HIV/AIDS Prevention Training Program (PI, Program Director) 5 (WOS) 2007-2013

NIH-1R01AA018090 Li (PI) 10% 2008-2011
Morisky (Co-I)
A longitudinal venue-based alcohol and HIV risk reduction study in Guangxi, one of the PEPFAR sites in China, to develop, implement, and evaluate tailored interventions focusing on both environmental and individual factors at alcohol-serving commercial sex establishments

5R01NR010498-03 (NINR) PI: Xiaoming Li 10% 2007-2012
Culture, behavioral change and HIV-risk reduction among young migrants in China
Role: Consultant

Principal Investigator (Subcontract #04084808), National Institute of Aging, Cohort Study of Medication Adherence among Older Adults (CoSMO), Tulane/Ochsner Clinic, RO-1 AG022536
PI: M. Krousel-Wood (Morisky PI-Subcontract) 10% 2005-2010

Chicano Studies Research Center-Latino Research Program, Health Related Behaviors of Latino Adolescents (PI) 5% (WOS) 2005-2010

Pfizer Health Solutions Morisky (PI) 10% 2005-2008
Evaluation of the impact of managed care on chronic diseases: A longitudinal study to assess the relative effectiveness of managed care on diabetes, hypertension, CHF and asthma on health behavior and health outcomes, including cost effectiveness analysis

The Susan G. Komen Breast Cancer Foundation 10% 2005-2007
Muslim women's perceptions, needs, and barriers to breast cancer and screening (PI-Galal) Morisky Co-PI

NIH/NIMH Nyamathi (PI) 15% 1998 - 2003
TB/HIV Reduction with Homeless and Drug-Addicted Women

NIH/NHLBI: RO-1-HL55770 Morisky (PI) 25% 1995-2008
Behavioral Interventions for Control of Tuberculosis

NIH/NIAID: R01-AI33845 Morisky (PI) 25% 1993-2003
Behavioral Research in Support of AIDS Prevention in the Philippines

CERTIFICATES:

1994 American Heart Association Fellow, 12-Day Seminar on Epidemiology of Cardiovascular Health, Lake Tahoe

1972 Population Studies Certificate, East-West Center, University of Hawaii

1970 Certificate in Family Planning, Institute of Maternal and Child Health, Philippines

HONORS AND SPECIAL RECOGNITIONS RECEIVED:

2013 Distinguished Career Award, American Public Health Association, Public Health Education and Health Promotion Section

2009 HIV/AIDS Prevention Program Archive for Developing Countries (HAPPA-DEV) Top 10 CBPR intervention programs from peer-reviewed journals

2008 Mentor of the Year Award, Society of Public Health Education (SOPHE)

2006 Elizabeth Fries Prize for Excellence in Health Education

2005 Program Excellence Award “Behavioral Research in Support of HIV/AIDS Prevention in the Philippines”, Society of Public Health Education

2003 Distinguished Fellow, American Academy of Health Behavior (AAHB)

2002 Distinguished Fellow, Society of Public Health Education

2000-2006 Faculty Mentor, Public Health Leadership Institute-SOPHE/CDC

1998 Fellow, Public Health Leadership Institute, SOPHE

1995 Fellow, Council on Epidemiology, American Heart Association

1994 Fulbright Scholar, High Institute of Public Health, Alexandria, Egypt

1992 WHO Travel Fellowship for AIDS intervention (Philippines, Thailand, Laos, India and Geneva)

1986 Early Career Award, American Public Health Association, Public Health Education Section

1984 Delta Omega, National Honorary Public Health Society

1995-Present Marquis "Who's Who in America"

1983 UCLA Faculty Career Development Award

1982 John C. Hume Award for Significant Achievement in Doctoral Research, The Johns Hopkins School of Hygiene and Public Health

1981 Young Scientist Awardee, Maryland Science Center

1980 National Committee on High Blood Pressure Awards, NHLBI

1976 Johns Hopkins University Fellowship

1973-1975 Overseas Population Fellowship, University of North Carolina, Carolina Population Center to the Philippines

1972 U.S. Public Health Service Traineeship Grant, University of Hawaii

1966 Experiment in International Living Scholarship to Japan

1966 Associated Men's Student Scholarship, Phoenix College

1964-1965 Kiwanis Club Scholarship, Phoenix College

1962 Eagle Scout

EDITORIAL SERVICES:

Editorial American Journal of Health Behavior (1992-Present), Health Education
 Advisory Research (1992-1995), Patient Education and Health Communication
 Board (1987-Present), Journal of Health Communication (1995-1998), Health Education and Behavior (2010-2014), AIDS and Behavior (2011-2014)

Senior Assoc. Journal of Health Behavior (2008-2014)

Editor

Reviewer: Medical Care, Public Health Reports, Health Education Research, Journal of Gerontology, Health Education Quarterly, American Journal of Public Health, Patient Education and Counseling, Arthritis and Rheumatism, and Science, American Journal of Health Promotion, AIDS, AIDS Care, Social Science and Medicine, International Journal of Patient Education, Health Education Behavior, Journal of Health Communication, American Journal of Health Behavior, Nursing Research

CONSULTATIONS AND PROFESSIONAL SERVICES:

2014 Distinguished Visiting Chair Professor, Kaohsiung Medical University, Taiwan
 2011-Present Distinguished Visiting Professor, National China University, Taichung, Taiwan
 2010-2015 External Reviewer, Health Promotion and Prevention Panel for CPRIT (Cancer Prevention and Research Institute of Texas)
 2008-2015 Consultant, NIH-R21-PI Seth Wolpin "Improving Medication Adherence for Patients with Low Functional Health Literacy: A Pilot Study with Talking Pill Bottles."
 2008-2012 Consultant, NIAAA- PI Xioming Li, "International Research on Venue-Based Interventions for HIV/AIDS and Alcohol Use."
 2008-Pres. PI, Pfizer Health Solutions, Pharmacy Fill Assessment and Evaluation
 2007-2013 NIH-Study Section, The National Children Study Section (East Coast Review)
 2007 AHRQ-sponsored Special Emphasis Panel (SEP), Ambulatory Safety and Quality: Enabling Patient Centered Care through HIT
 2006-2017 National Institute of Child Health and Human Development Special Emphasis Panel
 Meeting Identifier: 2017/08 ZHD1 DSR-K (LR) 1
 2005-2008 Distinguished Visiting Professor, National Taipei Medical University, Taiwan
 2005-Present Consultant, Glaxo, Smith Kline, Adherence to HIV/AIDS Treatment
 2005-Present Consultant, Eli Lilly, Adherence to Medical Recommendations
 2005-Present Consultant, Novartis, Adherence to Medical Recommendations
 2004-Present Reviewer, NIH Loan Repayment Program
 2004-2006 PI, Healthy Aging Program, Pfizer Health Solutions
 2004-2006 PI, Florida: A Healthy State, Pfizer Health Solutions
 2003-2008 Consultant, Motivating HIV+ Women: Risk Reduction and ART Adherence, Marcia McDonnell, PI-Emory University, NINR
 2002-2006t Consultant, Amigos En Salud, Pfizer Health Solutions
 2002-2003 Expert Panel Member, WHO "Adherence to Long-Term Therapies: Evidence for Action" Report
 2002-2007 Chair, Data Safety Monitoring Board/Scientific Advisory Board (DSMB/SAB), Hypertension in African-Americans Project, Robert H. Friedman, PI, Boston University, NHLBI.
 2001-2006 Scientific Advisory Board Member, Get Busy Living HIV/AIDS Project, Colleen DiIorio, PI-Emory University, NIAID
 2001-2002 Commissioned Chair, UNICEF: Birth Registration Digest, Innocenti

Research Centre-Florence,
Italy (released at the Special Assembly Meeting, May 2002)

1999 Expert Panel Member, Albert Schweitzer Foundation, Cardiovascular Risk Reduction Seminar in Mongolia, September 24-30, 1999

1999 Consultant, Pfizer Health Care Foundation, Medication-Taking Behavior Assessment

1999-2001 Board of Trustees, Society for Patient Health Education

1998 Expert Panel Member, Albert Schweitzer Foundation, HIV Prevention Seminar in Mongolia, September 5-11, 1998

1997 Consultant, United Nations Development Program, Behavioral Sentinel Surveillance for HIV/AIDS Prevention, Myanmar

1996-2011 Distinguished Visiting Professor, National Yang-Ming University, Taipei, Taiwan

1994-1996 Consultant, Value Health Science: Provider and Patient Educ.

1994-1995 Consultant, PacifiCare: Provider and Patient Smoking Cessation Interventions

1994-1995 Chair, Award Committee, Society for Public Health Educators,

1994-1995 Member, Program Committee, International Association of Health Educ.

1994-1995 Member, National Institutes of Health - IRG Study Section

1994-1995 Consultant, On Target Media

1994-1995 Consultant, Johnson and Johnson – Worksite Hypertension Control

1994-1995 Consultant, Health Information Technologies – Compliance Assessment

1994-1995 Consultant, East-West Center, HIV/AIDS Behavioral Interventions

1994 Consultant, Covalent Research: Patient Adherence to Medical Rec.

1993 Member, NIH - Institutional Review Group for 1) the National Heart, Lung, and Blood Institute; 2) Substance Abuse and Mental Health Service Administration; and 3) the Behavioral and Neuroscience Special Emphasis Panel of SBIR

1993 Consultant, Health Information Technologies, Compliance

1992 Invited Speaker, Torrance Memorial Medical Center – Med. Education

1991-1992 Short-Term Consultant, WHO: Ministry of Health, Pakistan

1991 Consultant, Hoescht-Roussel: Patient Adherence to Medical Regimens

1990 Reviewer, State of California: Reviewer for The Secretary's Community Health Promotion Awards

1990-1992 Reviewer, State of California: Reviewer for Tobacco Control Initiative (Proposition 99) Applications

1990 Consultant, Ogilvy and Mather: Behavioral Strategies to Improve Compliance Behaviors among Hypertensive Patients

1990 Consultant, M.E.D. Communications: Psychosocial Determinants of Compliance Behaviors for Chronic Conditions

1990-Pres. Expert Panel Advisory Group, American Red Cross: HIV/AIDS

1989-1994 Expert Panel, Fogarty International Training Program in AIDS: One-week training course on AIDS Education and Prevention in Brazil, the Philippines, Thailand and Indonesia

1989 Consultant, WHO: Western Pacific Regional Office -Behavioral Science Applications to Health Education Practice, Lao People's Democratic Republic

1989 Consultant, Merck, Sharp & Dohme: Prescription Compliance Seminar
 1989-1991 Advisory Committee Member, State of California: Hypertension Control
 1988-2001 Consultant, Johnson & Johnson: Hypertension Control in the Workplace
 1986 Reviewer, NIH/NCI (National Cancer Institute): Reviewer on Cancer Center Grant Applications
 1986 Expert Panel Member, USAID: Office of Population, Health and Nutrition Evaluation Philippine Population Program 1980-1985
 1986 Acting Regional Advisor for Health Education WHO: Western Pacific Regional Office
 1986 Expert Review Panel, American Red Cross: Cardiovascular Risk Reduction Grant Proposals
 1986 Expert Review Panel, Cedars Sinai: Technical Expertise for Coronary Artery Bypass Graft Patency Study: Adherence Protocols
 1986 Evaluation Expert, American Red Cross: National Health and Safety Programs Review
 1973-1975 University Overseas Population Intern, University of North Carolina, Carolina Population Center, Population Intern, the Rockefeller Foundation Program on International Health Traditional Birth Attendant Project, Philippines

ORGANIZATIONS:

2011 APHA, PHEHP Program Committee, Scientific Section Organizer, HIV/AIDS, other STIs and pregnancy prevention: Comprehensive risk reduction interventions"
 2007-Present UCLA Pilipino Alumni Association, Public Health Advisor
 2006-Present Member, SOPHE 2006-2010 Strategic Planning Committee
 2006-2008 Governing Council, American Public Health Association, PHE&HP
 2004-Present President, Delta Omega, Public Health Honor Society, Iota Chapter
 2001-2002 Member, Joint Policy Council, APHA
 2000-2006 President Elect, President, and Past President, Delta Omega, Public Health Honor Society, National Office
 1998-2001 Member, Science Council, APHA
 1996-1998 Secretary/Treasurer, Delta Omega National Honor Society, National
 1996-Present Patient Education Committee, American Lung Association
 1995-1997 Governing Council, PHE& HP Section, American Public Health Association
 1993-1996 Faculty Representatives from UCLA to National Delta Omega
 1993-1994 Chair, Public Health Education and Health Promotion Section APHA
 1991-1992 Chair, Awards Committee, APHA Public Health Education Section
 1990-1996 Advisory Committee, Regional Centers in Minority Institutions
 1989-1994 Santa Monica High School, Health Advisory Committee
 1989-1992 Governing Council, Public Health Education Section, American Public Health Association
 1987-1988 Co-Chairperson, XIII World Conference on Health Education, Program Committee
 1985-1986 Chairperson, American Public Health Association, Association, Public Health Section Annual Meeting
 1984-1987 Section Council, American Public Health Association

1984-1989 Board of Directors, High Blood Pressure Council
1984-1986 Co-Chairman, American Heart Association, Continuing Professional
Education Program
1982-Present Advisory Committee, American Heart Association, Greater Los Angeles
Affiliate
1980-Present Member, Society for Public Health Education
1978-1982 Member, American Health Association, Maryland Affiliate
1977-Present Member, American Public Health Association

LANGUAGES:

Spanish, German, Japanese, Filipino dialects (Tagalog, Bicol, Ilocano), Chinese basic Mandarin

PUBLICATIONS:

Published Books and Chapters in Books:

Del Mundo F, Morisky DE, Lopez ME. The Hilot in Transition - Integrating Family Planning and Birth Attending. Ateneo de Manila Press, Philippines, 64 pp., 1976.

Morisky DE, Wood J, Bone LR, et al. A Systems Approach for the Planning, Diagnosis, Implementation and Evaluation of Community Health Education Programs in the Control of High Blood Pressure. In: Proceedings of the International Conference on Systems Science in Health Care. pp. 625-634. Ontario: Pergamon Press, 1981.

Ward WB, Levine DM, Morisky DE, et al. Controlling High Blood in Inner City Baltimore through Community Health Education. In: Perspectives on Community Health Education (R.W. Carlow, ed.) Third Party Publishing, 1982.

Morisky DE. Health Behavior Strategies for the Control of Blood Pressure at the Worksite. In: Occupational Health Promotion: Behavioral Aspects of Health in the Workplace. (Everly G. and Feldman R. eds.) New York: John Wiley and Sons, 1985.

Morisky DE, McCarthy W, LaScala EA. Policy Implications of Targeting Primary Prevention Programs to High-Risk Populations. In: The Annual Review of Health Education and Promotion. Ward, WB, Salisbury Z. (eds.) JAI Press, Greenwich, Connecticut, Volume I, 1986.

Ward H, Morisky DE, Jones D. Prevention of Multi-Infarct Dementia and Stroke in Ethnically Diverse Populations. In: Ethnicity and Dementias Yeo, G and Gallager-Thomas, D. (eds.) Taylor and Francis, Washington, D.C., 1996.

Morisky DE, Cabrera D. (1997) Compliance with antituberculosis regimes and the role of behavioral interventions. In David S. Gochman (Ed.), *Handbook of Health Behavior Research II: Provider Determinants*. (pp. 269-284). New York: Plenum Press, 1997.

Morisky DE, Ebin VJ. The Effectiveness of Peer Education STD/HIV Prevention in Health Communication: A Multicultural Perspective, SB Kar and R Alcalay (eds), Sage Publications, Inc., 2000.

Morisky DE. Community Assessment of HIV/AIDS Behavior in Oxford Textbook of Public Health, 4th Edition, R Detels, J McEwen, R Beaglehole and H Tanaka (eds), Oxford University Press, 2001.

Morisky DE. Adherence or Compliance Behavior in Encyclopedia of Public Health, Lester Breslow (ed.), MacMillan Reference, USA, 2001.

Morisky DE. Theory of Planned Behavior in Encyclopedia of Public Health, Lester Breslow (ed.), MacMillan Reference, USA, 2001.

Morisky DE. Theory of Reasoned Action in Encyclopedia of Public Health, Lester Breslow (ed.), MacMillan Reference, USA, 2001.

Morisky DE. Traditional Health Beliefs, Practices in Encyclopedia of Public Health, Lester Breslow (ed.), MacMillan Reference, USA, 2001.

Tiglao DV, Morisky DE. Male Involvement in STD-HI/AIDS Prevention: Process, Impact and Outcome in Contemporary Issues in STD-HIV/AIDS, M.P. Monica (ed.), University of the Philippines, Philippines, 2002.

Morisky DE. Birth Registration: Right from the Start. UNICEF Innocent Research Centre Digest No. 9, 2003, 32 pages.

Swendeman D, Thomas T, Chiao C, Sey K, Morisky D. Improving Program Effectiveness through Results Oriented Approaches: An STI/HIV/AIDS Prevention Program in the Philippines. Chapter 15 in Global Public Health Communication: Challenges, Perspectives, and Strategies. Jones and Bartlett, 2005.

Donald E. Morisky, Chi Chiao, Judith A. Stein, and Robert Malow. Impact of Social and Structural Influence Interventions on Condom Use and Sexually Transmitted Infections Among Establishment-Based Female Bar Workers in the Philippines. In Contemporary Research on Sex Work (ed: Jeffrey T. Parsons). The Haworth Press, Inc., N.Y., 2005, pp. 45-63.

Morisky DE, Jacob WJ, Nsubuga YK and Hite SJ (eds.). *Overcoming AIDS: Lessons Learned from Uganda*, Hartford, CT: Information Age Publishing, 2006.

Morisky DE, Jacob WJ, Nsubuga YK and Hite SJ. 'Introduction' in Donald E. Morisky, W. James Jacob, Yusuf K. Nsubuga and Steven J. Hite (eds.). *Overcoming AIDS: Lessons Learned from Uganda*, Hartford, CT: Information Age Publishing, 2006; pp 1-11.

Jacob, W. James, Donald E. Morisky, Steven J. Hite, and Yusuf K. Nsubuga. Evaluation of HIV/AIDS Education Programmes in Uganda, in Donald E. Morisky, W. James Jacob, Yusuf K. Nsubuga and Steven J. Hite (eds.). *Overcoming AIDS: Lessons Learned from Uganda*, Hartford, CT: Information Age Publishing 2006; pp 63-84.

Urada, L., Thomas, T., Morisky, D., & Malow, R. An expanded community-based HIV prevention program in the Philippines. In B. Stanton, J. Galbraith, & L. Kaljee (Eds.), The Uncharted Path from Clinic-based to Community-based Research (pp.104-122), New York: Nova Science Publishers, 2008

Thomas, T., Urada, L., Morisky, D.E., Malow, R. Best practice example: A low-level prevalence country and the male population. In C. Pope, R. White, & R. Malow (Eds). *HIV/AIDS: Global Frontiers in Prevention/Intervention*. (pp. 137-148). New York: Routledge, 2009.

Urada, L., Morisky, D., & Malow, R. Emerging Adults vs. Older Groups: Effects on HIV risk in Female Filipino Sex Workers. In *New Developments in HIV-* edited by Frank Columbus, Nova Science Publishers, Inc. 2009.

Lam A, Wolpin S, Nguyen J, Berry DL, Kurth A, Morisky DE. Pharmacists' Use of Talking Pill Bottles at Point-of-Dispensing in the Community Setting: A Pilot Report. *Journal of the American Pharmacists Association*. 2011.

Jacob J, Yusof N, Morisky DE. HIV Education in Ugandan Secondary Schools: Attitudes of Students, Teachers, and Administrators International Perspectives on Education and Society/ HIV/AIDS and Education Worldwide. 2012.

Fan AP, Kosik RO, Tsai TC, Tran DT, Mandell G, Su TP, Morisky DE, Chiu AW. The Contribution of International Medical Students to Taiwanese Medical School Classes. *Medical Teacher*. 2012.

MONOGRAPHS:

Del Mundo F, Leuterio L, Cruz A, Morisky DE. The Potential of Traditional Birth Attendants or *Hilots* as Family Planning Motivators in Rural Communities of the Philippines. Institute of Community and Family Health, Quezon City, 219 pp., 1974.

Bailen JB, Morisky DE. Traditional Birth Attendants (*Hilots*) and Modern Family Planning in Marinduque. University of the Philippines, Dept. of Anthropology, 101 pp., 1974.

Del Mundo F, Morisky DE, San Agustin B. Increasing the Effectiveness of Traditional Birth Attendants or *Hilots* as Family Planning Motivators Through Transportation Allowances. Institute of Community and Family Health, 55 pp., 1975.

Morisky DE, Malotte CK. Health Promotion and Disease Prevention: High Blood Pressure Module. Centers for Disease Control, 1986.

Morisky DE, Villicana D, Nigro N. A Feasibility Assessment of YWCA Services at the South Valley Center, Los Angeles, 1990.

Peer Reviewed Articles (Work from doctoral student dissertations with a *)

1. Steinhoff P, Palmore J, Smith R, **Morisky DE**, Pion R. Pregnancy Planning in Hawaii. *Family Planning Perspectives* 1975; 7:138-142. PMID:1140348.
2. Lewis FM, **Morisky DE**, Flynn BS. A Test of the Construct Validity of Health Locus of Control and Home Assistance: Their Effects on Self-Reported Compliance for Hypertensive Patients. *Health Education Monographs* 1978; 6:138-148. PMID:689888.
3. Del Mundo F, Leuterio L, Cruz A, **Morisky D**. Filling a need in Maternal and Child Health Services. *Salubritas* 1979; 3:5-10. PMID:12261732.
4. Levine DM, Green LW, Deeds SG, Chwalow AJ, Russell RP, Finlay J, **Morisky DE**. Health Education for Hypertensive Patients. *JAMA* 1979; 241(16):1700-3. PMID:430732.
5. Levine DM, Green LW, Russell RP, **Morisky DE**, Chwalow J, Benson P. Compliance in Hypertension Management: What the Physician Can Do. *Practical Cardiology* 1979; 5:151-160.
6. Bowler MH, **Morisky DE**, Deeds SG. Needs Assessment Strategies in Working With Compliance Issues and Blood Pressure Control. *Patient Counseling and Health Education* 1980; 2:22-27. PMID:6629790.
7. **Morisky DE**, Levine DM, Green LW, Russell RP, Smith CR, Benson P. The Relative Impact of Health Education for Low- and High-Risk Patients with Hypertension. *Preventive Medicine* 1980; 9:550-558. PMID:6995966.
8. **Morisky DE**, Levine DM, Wood JL, et al. Systems Approach for the Planning, Diagnosis, Implementation, and Evaluation of Community Health Education Approaches in the Control of High Blood Pressure. *Journal of Operations Research* 1981; 50:625-634.
9. **Morisky DE**, Bowler MH, Finlay JS. An Educational and Behavioral Approach toward Increasing Patient Activation in Hypertension Management. *Journal Community Health* 1982; 7:171-182.
10. Levine DM, **Morisky DE**, Bone LR. Data Based Planning for Educational Interventions Through Hypertension Control Programs for Urban and Rural Populations in Maryland. *Public Health Reports* 1982; 97:107-112. PMID:7063589.
11. **Morisky DE**, Levine DM, Green LW, Smith CR. Health Education Program Effects on the Management of Hypertension in the Elderly. *Arch Intern Med* 1982; 142:1835-1839. PMID:7125768.
12. **Morisky DE**, Levine DM, Green LW, Shapiro S, Russell P. et al. Five-Year Blood Pressure Control and Mortality Following Health Education for Hypertensive Patients. *AJPH* 1983; 73:153-162. PMID:6849473.
13. **Morisky DE**, Levine DM, Green LW, Shapiro S, Russell P. Authors Response to Kirscht and Tuthill. *Am J Pub Health* 1983; 73:1330-1341.

14. Bowler MH, **Morisky DE**. A Small Group Strategy for Improving Compliance Behavior and Blood Pressure Control. *Health Educ Q* 1983; 10:56-69. PMID:6629790.
15. Levine DM, Bone LR, Steinwachs DM, Parry RE, **Morisky DE**, Sadler JS. The Physician's Role in Improving Patient Outcome in High Blood Pressure Control. *Md State Med J* 1983; 32:291-293. PMID:6865486.
16. Bone LR, Levine DM, Parry RE, **Morisky DE**, Green LW. Update on the Factors Associated with High Blood Pressure Compliance. *Md State Med J* 1984; 33:201-204. PMID:6717083.
17. **Morisky DE**, DeMuth NM, Field-Fass M, Green LW, Levine, DM. Family Social Support and Long-Term Control of High Blood Pressure. *Health Education Q* 1985; 12:35-50. PMID:3980239
18. Cantor J, **Morisky DE**, Levine DM, Green LW. Cost Effectiveness of Educational Interventions to Improve Outcomes in Blood Pressure Control. *Prev Med* 1985; 14:782-800. PMID:3937154.
19. **Morisky DE**, Green LW, Levine DM. Concurrent and Predictive Validity of a Self-Reported Measure of Medication Adherence and Long-Term Predictive Validity of Blood Pressure Control. *Med Care* 1986; 24:67-74. Ten most cited ref in *Med Care*. PMID:3937154.
20. **Morisky DE**. Nonadherence to Medical Recommendations for Hypertensive Patients: Problems and Potential Solutions. *J Compl Health Care* 1986; 1:5-20.
21. **Morisky DE**. Training Traditional Birth Attendants for Maternal and Child Health/Family Planning Services in the Philippines. *Int Q Community Health Educ* 1986; 6:131-143. PMID:20841151.
22. Levine, D.M., Green, L.W., **Morisky D**. Effect of a structured health education program on reducing morbidity and mortality from high blood pressure. *Bibl Cardiol* 1987; 48:8-16. PMID:3307759.
23. *Bulow-Hube S, **Morisky DE**. The Innovative-Decision Model and Workplace Health Promotion Programs. *Health Education Res* 1987; 2:15-25.
24. Richwald GA, **Morisky DE**, Kyle GR, Kristal AR, Gerber MM, Friedland JM. Sexual Activities in Bathhouses in Los Angeles County: Implications for AIDS Prevention Education. *J Sex Res* 1988; 25:169-180.
25. Richwald GA, *Wamsley MA, Coulson AH, **Morisky DE**. Are Condom Instructions Readable? Results of a Readability Study and Recommendations for Change. *Pub Health Rep* 1988; 103:355-359. PMID:3136494.
26. Richwald GA, Friedland JM, **Morisky DE**. Condom Sales at Public Universities in California: Implications for Campus AIDS Prevention. *J Amer Coll Health* 1989, 37:272-278. PMID:2723259.
27. *Stone AJ, **Morisky D**, Detels R, Braxton H. Designing Interventions to Prevent HIV-1 Infection by Promoting Use of Condoms and Spermicides Among Intravenous Drug Abusers and Their Sexual Partners. *AIDS Educ Prev* 1989; 3:171-183.

28. **Morisky DE**, Fox SA, Murata PJ, Stein JA. The Role of Needs Assessment in Designing a Community-Based Mammography Education Program for Urban Women. *Health Educ Res* 1989; 4:469-478.
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* doctoral student

REFEREED CONFERENCE AND SYMPOSIUM PRECEEDINGS (last 5 years):

1972-2012 Over 582 presentations at national and international scientific meetings

2013

Urada LA, Morisky DE, Pimentel-Simbunan N, Silverman JG, Strathdee, SA (2013). Associations between Methamphetamine Use and Sex Work Involvement among Female Bar/Spa Workers in the Philippines. Annual Conference of the Society for Social Work and Research, San Diego, CA January 16-20, 2013.

Reynolds K, Muntner P, Cheetham C, Harrison T, Morisky DE, Silverman S, Gold DT, Vansomphone SS, Wei R, O'Malley CD. Primary Non-Adherence to Bisphosphonates in an Integrated Healthcare Setting. Congress on Osteoporosis and Osteoarthritis

Holt, EW, Joyce C, Dornelles A Ruiz RE Morisky DE, Webber LS, Muntner P, Krousel-Wood MA. Sex differences in barriers to antihypertensive medication adherence: Findings form the Cohort study of medication adherence among older adults (COSMO). *J Invest Med* 2013: 61(2):502-502.

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Lam A, Wolpin S, Nguyen J, Berry DL, Morisky DE. Delivering Medication Prompts to Patients with Low Health Literacy using Pictographs and Smart Phones: Preliminary Results. ASCP Annual Scientific Conference, Seattle, November 2013.

Wolpin S, Nguyen, Lam A, Berry DL, Morisky DE. Talking Pill Bottles in hypertensive patients with low health literacy in the community pharmacy setting: Feasibility and satisfaction. ASCP Annual Scientific Conference, Seattle, November 2013.

Lyu SY, Chi YC, Chen JP, Chen RY, Tsai CH, Morisky DE, Lan YC (2013, Nov). "Factors influencing the success of smoking cessation among adolescents." American Public Health Association 141th Annual Meeting, Boston, MA, U.S.A.

2014

de Oliveira-Filho AD, Costa FA, Neves SJ, de Lyra Junior DP, **Morisky DE**. Pseudoresistant hypertension due to poor medication adherence.. *Int J Cardiol.* 2014 ;172(2):e309-10. PMID:24461985

Feng X, **Morisky DE**. A prospective observational study of adherence to oral Tyrosine Kinase Inhibitors (TKIs) in Gastrointestinal Stromal Tumor (GIST). Poster presentation at the 2014 CAMO Annual Meeting May 1st in Toronto, ON.

Morisky DE. Provider-Patient Communication and the Teachable Moment. Presentation at the 1st National Congress of Unimed Comprehensive Health Care, Florianapolis, Brazil September.

Cherriday G, Joson GC, Kim S, Cheung MY, Parab P, Abcar AC, Jacobsen, **Morisky DE**, Sim JJ. The National Kidney Foundation (NKF) Conference, April 2014, Las Vegas, Nevada.

Cherriday G, Joson GC, Kim S, Cheung MY, Parab P, Abcar AC, Jacobsen, **Morisky DE**, Sim JJ. The 45th American Nephrology Nurses' Association (ANNA) National Symposium, April 2014, Anaheim, California.

Cherriday G, Joson GC, Kim S, Cheung MY, Parab P, Abcar AC, Jacobsen, **Morisky DE**, Sim JJ. The 7th Annual Kaiser Permanente Ambulatory Nursing Symposium, May 2014, Pasadena, California.

2015

Gudesblatt M, Cherry S, Bumstead B, Zarif M, Fafard L, Thotam S, Wissermann K, Sullivan C, Wilkens, Buhee M, **Morisky D**. Poster presentation at the 31st Congress of the European Committee for Treatment and Research in Multiple Sclerosis which will take place in Barcelona, 7 - 10 October 2015.

Tsuyuki, Kiyomi, Barbosa, Regina M., **Morisky, Donald E**. The Impact of Relationship Status and Relationship Asymmetry on the Use of Condoms, Non-Barrier Contraception, and Dual Methods in Brazilian Women. Oral presentation at the Annual Meeting of the Population Association of America, San Diego, California, April, 2015.

Gilbert ON, Riley RF, Newman JC, Haley, **Morisky DE**, Goff DC. The association between self-reported medication adherence scores and systolic blood pressure control: a sprint baseline data study. *Journal of the American Society of Hypertension*, 2015 Annual Scientific Program 2015; 9(4):e53-e54 DOI: 10.1016/j.jash.2015.03.122.

Nguyen J, Lam A, Fernando L, Parks J, Chu, A, **Morisky, D**, Berry D, Wolpin S. (October, 2015). Simulating the Delivering of Medication Prompts to Adults with Low Health Literacy Using Pictographs and Smart Phones. Poster session presented at the Annual Washington State Public Health Conference.

Fernando, L, Lam A, Nguyen J, Parks J, Chu A, **Morisky D**, Berry D, Wolpin S. (October, 2015) Which Pictograph is better? Computerized Testing of Medication-Related Pictographs, Results from a Pilot Study. Poster session presented at the Annual Washington State Public Health Conference.

Gilbert ON, Riley RF, Newman JC, Roumie CL Whittle J, Kronish, Tamariz I, Wiggers A, **Morisky DE**, Conroy MB, Czajkowski S, Ford V, Kovalik E, Kressin NR, Muntner P, Haley WE, Goff DC. The Association between Self-Reported Medication Adherence Scores and Systolic Blood Pressure Control: A SPRINT Baseline Data Study, 2015.

2016

Peacock E, Joyce C, Williams L, Ruiz R, Muntner P, **Morisky D**, Krousel-Wood. Depression as a predictor of unintentional, but not intentional, non-adherence to anti-hypertensive medication: a longitudinal analysis among older adults. Paper presented at the American Heart Association, Jan 2016.

Williams Joyce C, Sarpong D, Bazzano L, **Morisky D**, Peacock E, Muntner P, Krousel-Wood M. Differences in determinants of self-reported medication adherence among gender-race subgroups of older adults. Paper presented at the American Heart Association, Jan 2016

Wissemann K, Gudesblatt M, Bumstead B, et al. Multiple Sclerosis: Population Analysis of Predicted Medication Adherence Behavior by Morisky Medication Adherence Scale (MMAS-8) (P2.132) Neurology April 5, 2016 vol. 86 no. 16 (Poster Session).

Islam T, Muntner P, Webber LS, **Morisky DE**, Krousel-Wood MA. CoSMO: Extended effect of Hurricane Katrina on medication adherence among older adults. Oral presentation, American Society for Hypertension (ASH), New Orleans, LA, May 16, 2008 (Press conference)

Krousel-Wood MA, Stanley E, **Morisky DE**, Muntner P, Webber LS. CoSMO: Low medication adherence and use of lifestyle modifications and alternative therapies among white and black hypertensive adults. Oral presentation, American Society for Hypertension (ASH), New Orleans, LA, May 16, 2008 (Press conference)

2017

Williams L, Joyce C, Sarpong D, Bazzano L, **Morisky D**, Peacock E, Muntner P, Krousel-Wood M. Differences in Determinants of Self-Reported Medication Adherence among Gender-Race Subgroups of Older Insured Adults with Hypertension. Southern Society for Clinical Investigation, Southern Regional Meeting, New Orleans, Louisiana, February 2017.

Peacock, E.M., Joyce, C., Williams, L.G., Ruiz, R., Muntner, P., **Morisky, D.**, Krousel-Wood, M. Depression as a Predictor of Unintentional, but not Intentional, Nonadherence to Antihypertensive Medication: A longitudinal analysis among older adults. Southern Society for Clinical Investigation, Southern Regional Meeting, New Orleans, Louisiana, February 2016.

Peacock, E., Williams, L., Joyce, C., Muntner, P., **Morisky, D.**, Krousel-Wood, M. Poster: Low Adherence to Antihypertensive Medications Predicts a Decline in Health-Related Quality of Life among Older Adults, American Heart Association EPI/Lifestyle Conference, Portland, Oregon, March 2017.

Peacock, E., Williams, L., Muntner, P., **Morisky, D.**, Krousel-Wood, M. Poster: Sex Differences in the Mediation of Relationship between Depression and Nonadherence by Self-Efficacy, American Heart Association EPI/Lifestyle Conference, Portland, Oregon, March 2017.

2018

Tomaszewski D Arbuckle C, Linstead E, Brown L, Morisky D, Schommer J, Aronson B. The role of population density on medication adherence: An evaluation of factors influencing adherence among rural and urban dwellers. ApHA Urban-Rural Adherence Conference, 2018.

Other Referee Services

- Abstract reviewers, American Public Health Association Annual Meetings, 2003-2016.

UCLA COMMITTEES:

2016-2017	Member, Masters Committee
2015-2016	Chair, Masters Admission Committee
2014-2016	Member, Undergraduate Committee
2014-2015	Member, Masters Admission Committee
2014-2015	Member, University Undergraduate Public Health Minor
2012-2014	Chair, School Research Committee
2012-2013	Chair, Department Curriculum Committee
2011-2012	Member, School Research Committee
2011	Judge, UCLEAD Research Symposium, UC Berkeley
2010-2011	Chair, Masters Committee (Examination)
2010-2012	Chair, School Evaluation Committee
2008-2010	Member, Masters Committee (Admission)
2007-2009	Member, Doctoral Degree Program, Global Health
2007-2009	Chair, Curriculum Committee
2007- 2010	Member, Asia Institute Executive Committee
2004- 2010	Campus Representative, Pacific Rim Research Program
2007	Member, Ad Hoc Academic Review Committee
2007	Member, Departmental Ad Hoc Committee
2006	Chair, Department of Community Health Sciences
2006	Chair, Masters Admission Committee
2004-Present	President, Iota (UCLA) Chapter, Delta Omega National Honorary Society
2004	Curriculum and Masters Committee, Ad Hoc Member
2003	Member, Masters Committee, CHS
2003	Chair, Global Health Search Committee
2003-2005	Departmental Representative, Legislative Assembly
2003	Member, Alumni Award Committee
2002	Chair, Ad Hoc Academic Review, CHS
2002	Member, Doctoral Committee
2001	Member, Ad Hoc Academic Review Committee, Acad. Senate
2000	Member, Ad Hoc Academic Review Committee, Acad. Senate
1999	Chair, Ad Hoc Academic Review Committee, Academic Senate
1998-2002	Member, Chancellor's Committee on In-Service Learning
1998	Member, Ad Hoc Academic Review Committee, Acad. Senate
1998	Member, Doctoral Committee
1997	Member, Masters Committee, CHS
1996	Member, Doctoral Committee, CHS
1995	Member, Search Committee, CHS
1994-2003	Vice-Chair/Acting Chair, Department of Community Health Sciences
1994-Present	Member, International Health Committee
1993-1995	FEC, School of Public Health
1993-1995	Chair, BSHE Masters Committee
1992-1995	Committee on Research (School and Campus)
1992-2017	President, Iota Chapter, Delta Omega Honorary Society
1989-1991	FEC, Dept. of Community Health Sciences
1989-1991	Subcommittee on Degree Requirements and Curriculum

1989-1991	Chair, Search Committee, BSHE
1988-1990	Credentials Committee Member
1988-1992	Chair, BSHE Masters Committee
1987-1989	Computer Committee Member
1987-1988	Co-Chair, Beverly Meyers Research Forum
1986-1988	Core Courses Committee Member
1986-1988	Student Affairs Committee/Probation Subcommittee
1985-1986	Chair, Beverly Meyers Research Forum
1985-1986	International Health Committee
1984-1986	Chair, BSHE Doctoral Committee
1984-1986	Academic Computing Committee
1984-1985	Operations Committee for School Health
1982-1984	International Health Committee
1982-1991	Behavioral Sciences and Health Education Masters and Doctoral Committee
1982	Educational Policy and Curriculum: Subcommittee on Course Approval

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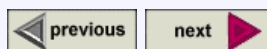
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Morisky Medication Adherence Scale (4-item)

Type of Work: Text

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Application Title: Morisky Medication Adherence Scale (4-item)

Title: Morisky Medication Adherence Scale (4-item)

Description: Electronic file (eService)

Copyright Claimant: Donald E. Morisky. Address: UCLA-School of Public Health, 650 Charles Young Dr. South, Los Angeles, CA, 90095-1772, United States.

Date of Creation: 2007

Date of Publication: 2007-10-03

Nation of First Publication: United States

Alternative Title on Application: Morisky Medication Adherence Scale (4-item MMAS Instrument)
MMAS-4

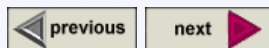
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Morisky Medication Adherence Scale (8-item)

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Application Title: Morisky Medication Adherence Scale (8-item)

Title: Morisky Medication Adherence Scale (8-item)

Description: Electronic file (eService)

Copyright Claimant: Donald E. Morisky, ScD, ScM, MSPH. Address: UCLA School of Public Health, 650 Charles E. Young Dr., South, Los Angeles, CA, 90095, United States.

Date of Creation: 2006

Date of Publication: 2006-10-19

Nation of First Publication: United States

Alternative Title on Application: MMAS-8

Morisky Medication Adherence Scale (8-item MMAS Instrument)

Authorship on Application: Donald E. Morisky, ScD, ScM, MSPH; Domicile: United States; Citizenship: United States. Authorship: text.

Previous Registration: 2016, TX0008285390.

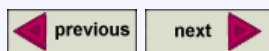
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Names: [Morisky, Donald E.](#)



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